



## ASX/MEDIA RELEASE

6 August 2014

### NOTICE UNDER ASX LISTING RULE 3.10.5A

Liquefied Natural Gas Limited (**ASX: LNG; OTC ADR: LNGLY**) (**the Company**) has issued a total of 14,873,186 fully paid ordinary shares to US and Australian institutional investors (**Placement**). The Placement was completed on 6 August 2014 and announced to the market on 30 July 2014.

Of the 14,873,186 fully paid ordinary shares issued, 5,949,274 were issued under ASX Listing Rules 7.1A available capacity and the balance of 8,923,912 was issued under ASX Listing Rule 7.1.

Pursuant to ASX Listing Rule 3.10.5A, the Company provides the following information in relation to the Placement made under ASX Listing Rule 7.1A.

The dilutive effect of the Placement on existing shareholders of the Company is as follows:

|                                      | Shares      | Dilution |
|--------------------------------------|-------------|----------|
| Shares on issue pre Placement        | 446,529,015 |          |
| Shares issued under LR 7.1 capacity  | 8,923,912   | 1.93%    |
| Shares issued under LR 7.1A capacity | 5,949,274   | 1.29%    |
| Total Shares on issue post Placement | 461,402,201 |          |
| Total dilution effect                |             | 3.22%    |

Details of the Company's issued capital following the completion of the Placement held by pre-Placement and new shareholders are as follows. Please note that this information relates specifically to the 5,949,274 shares issued under Listing Rule 7.1A.

|                                                                     | Shares      | Percentage |
|---------------------------------------------------------------------|-------------|------------|
| Pre-Placement shareholders who did not participate in the Placement | 169,115,627 | 37.37%     |
| Pre-Placement shareholders who did participate in the Placement     | 282,551,428 | 62.45%     |
| New shareholders who participated in the Placement                  | 811,234     | 0.18%      |

The equity securities were issued for cash consideration. The Company issued the securities as a Placement under rule 7.1A in order to acquire and fund the development of the Company's new Bear Head LNG Project located in Richmond County, Nova Scotia, Canada and was the most efficient mechanism for raising funds at the time. The Company provided a Share Purchase Plan Offer for existing shareholders in September 2013.

There was no underwriting for this Placement.

Foster Stockbroking Pty Ltd and EAS Advisors LLC, acting through Merriman Capital, Inc both charged a fee for the Placement. The Company will pay a fee of A\$2,126,865 (including GST) in connection with the Placement of 14,873,186 securities.

**For further information contact:**

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**Company Secretary**

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