

7 August 2014

## 1-PAGE TRANSACTION AND TIMETABLE UPDATE

### Highlights

- Prospectus Offering increased from \$7.0m to \$8.5m, due to significant interest following marketing roadshow.
- Maureen Plavsic, former Chief Executive Officer Broadcast Television for the Seven Network, to join 1-Page as a Non-Executive Director upon relisting.
- Finalising Notice of Meeting and Prospectus.
- Shareholder Meeting proposed for 16 September, relisting 2 October.

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The directors of InterMet Resources Limited (to be renamed 1-Page Limited) (ASX: ITT) ("**InterMet**") are pleased to provide an update on the re-compliance with Chapters 1 and 2 of the ASX Listing Rules to acquire 1-Page Company Inc ("**1-Page** or the **Company**").

### Prospectus Offering increased to \$8.5m

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InterMet is pleased to announce that has increased the Prospectus Offering from \$7.0m to \$8.5m. This is a result of the strong demand shown on the recent marketing roadshow held in Hong Kong, Singapore, Sydney and Melbourne. Foster Stockbroking and KTM Capital managed the roadshow and are acting as Lead Managers to the Offering.

The increase in capital raised will provide the Company with additional funding to expand within the US, Asian and Australian markets.

### Appointment of Maureen Plavsic as Non-Executive Director

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InterMet is pleased to announce that Maureen Plavsic will be appointed to the board of 1-Page Limited upon the completion of the acquisition of 1-Page. Maureen brings considerable and broad experience in media, advertising and brand marketing, including 14 years in various executive roles at the Seven Network, where she was also a board member for five years (1998-2003).

Ms Plavsic's executive roles at the Seven Network included Chief Executive Officer of Broadcast Television and prior to that Director of Sales and Corporate Marketing. Ms Plavsic is currently a director of Macquarie Radio Network (appointed April 2005), and was previously a Non-Executive Director of Pacific Brands, a trustee of the National Gallery of Victoria and a board member of Opera Australia.

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**InterMet Resources Ltd**  
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ASX Code: ITT

#### CONTACTS

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#### CAPITAL STRUCTURE

Shares 417,500,500

Options 102,400,000

#### DIRECTORS

Mr. Andrew Richards  
Non- Executive Director

Mr. Scott Mison  
Executive Director /  
Company Secretary

Mr. Barnaby Egerton-  
Warburton  
Non- Executive Director

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## Finalising Notice of Meeting and Prospectus

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InterMet is currently finalising the Notice of Meeting and Prospectus to re-comply with Chapters 1 and 2 of the ASX Listing Rules.

## Updated Indicative Timetable

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The indicative timetable for completion of the transaction and InterMet's re-compliance with the ASX listing rules is outlined below:

Event	Date *
Despatch Notice of Meeting seeking approval for the acquisition of 1-Page	15 August 2014
Lodgement of prospectus with ASIC	15 August 2014
Closing date of offer under the prospectus and cleared funds	12 September 2014
General Shareholder Meeting to approve the acquisition of 1-Page	16 Sept 2014
Satisfaction of all Requirements of Chapters 1 & 2	26 Sept 2014
Re-quotation of shares on ASX	2 Oct 2014

\*The above dates are indicative only and are subject to change.

Yours Sincerely,



SCOTT MISON  
DIRECTOR