

7 August 2014
ASX Announcement

HFA Holdings Limited

Conversion of 25 Mandatorily Convertible Notes

The Company wishes to advise that it received at 6.00pm today a notice from the WLR-SC HFA LLC (WLR), the holder of the 25 mandatorily convertible notes (the MCNs) issued by the Company, to convert the MCNs into ordinary shares of the Company.

WLR is exercising its rights in accordance with Condition 6.1(a) of Schedule 1 to the Convertible Note Deed Poll (as amended and restated by the Company on 26 June 2014). Based on the fixed conversion price of USD0.9766, the 25 MCNs will convert into 25,599,017 ordinary shares.

The Company has agreed that the Conversion Date will be 11 August 2014. Following the conversion and issue of the new shares on this date, the Company will have 162,147,897 ordinary shares on issue.

About HFA Holdings Ltd

HFA Holdings Limited (ASX: HFA) is the listed Australian holding company and comprises two wholly-owned operating subsidiaries – the Australian based Certitude Global Investments Limited and US based Lighthouse Investment Partners, LLC.

Further information on HFA Holdings' subsidiaries and their product offerings can be found at:

Certitude Global Investments Ltd: www.certitudeglobal.com.au

Lighthouse Investment Partners, LLC: www.lighthousepartners.com

ENDS:

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