



8 August 2014
ASX Announcement

HFA Holdings Limited

Block trade of converted shares

The Company has been notified that WLR-SC HFA LLC (**WLR**) has entered into a block trade agreement with UBS AG, Australia Branch (**UBS**) under which UBS has underwritten the sale by WLR of the 25,599,017 ordinary shares in HFA Holdings Limited that will be issued to WLR by the Company on Monday, 11 August 2014. The block trade has been conducted at a price of \$1.35 per share. A copy of this notification is attached to the announcement.

The Company confirms that with the conversion of the 25 convertible notes held by WLR on Monday, 11 August 2014:

- there will no longer be any convertible notes on issue by the Company
- accordingly, there will no longer be any positive or negative covenant rights which were attached to the convertible notes, and in particular:
 - WLR will not be appointing any directors to the HFA board;
 - WLR will not have any board observer or information rights; and
 - WLR will no longer have any pre-approval rights over specified financial, capital and governance items.

With the conversion of all remaining convertible notes, the Company's borrowings will consist solely of its bank debt facility, which is currently US\$16.3 million.

About HFA Holdings Ltd

HFA Holdings Limited (ASX: HFA) is the listed Australian holding company and comprises two wholly-owned operating subsidiaries – the Australian based Certitude Global Investments Limited and US based Lighthouse Investment Partners, LLC.

Further information on HFA Holdings' subsidiaries and their product offerings can be found at:

Certitude Global Investments Ltd: www.certitudeglobal.com.au

Lighthouse Investment Partners, LLC: www.lighthousepartners.com

ENDS:

Enquiries:
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Company Secretary
07 3218 6200

8 August 2014

HFA Holdings Limited
Level 5, 151 Macquarie Street
Sydney
NSW 2000
Australia

Sale of Shares

Dear Sirs

Please be informed that WLR-SC HFA LLC (**WLR**) has entered into a block trade agreement with UBS AG, Australia Branch (**UBS**) under which UBS has underwritten the sale by WLR of 25,599,017 ordinary shares in HFA Holdings Pty Limited (the **Company**), at \$1.35 per share, that will be issued to WLR by the Company on Monday 11 August.

UBS has advised that the shares have been fully disseminated to a range of institutional investors with settlement to occur on Wednesday 13 August

Kind regards,



For WLR-SC HFA LLC