



**For release to the market
(ASX: SOM)**

Date 8th August 2014

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

**Issuer: SomnoMed Limited
ABN 35 003 255 221**

Details of the issue or offer of securities:

Class of securities	Ordinary shares
ASX Code of the securities	SOM
Date of the issue or expected issue of the securities	8 August 2014
Total number of securities issued or expected to be issued	3,430,000 shares

Notice:

1. SomnoMed Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).
3. SomnoMed Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, SomnoMed Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer:

Terry Flitcroft
Company Secretary
SomnoMed Limited
Date of Notice: 8 August 2014