



Viculus Limited
ACN 074 976 828
Suite 32, Level 18, 101 Collins Street
MELBOURNE VIC 3000

14 August 2014

ASX Announcements Office
Australian Securities Exchange

Dispatch of Bidder's Statement – Take No Action

Viculus Limited (ASX: VCL) (**the Company** or **Viculus**) wishes to advise that it has sent the Bidder's Statement to Euro Petroleum Ltd's (ACN 147 870 362) (**Euro**) shareholders.

Viculus however wishes to advise that Viculus is currently working with the Australian Securities and Investments Commission to provide further disclosure in relation to some issues pertaining to the Bidder's Statement.

Viculus anticipates a replacement or supplementary Bidder's Statement will soon be issued to Euro shareholders and ask Euro shareholders to **TAKE NO ACTION on the Offer contained within the Bidder's Statement** until the receipt of a replacement or supplementary Bidder's Statement.

Viculus further advises that it is currently working with stakeholders to finalise the Prospectus in relation to Viculus's application for re-admission to the main list of the ASX and the capital raising by the issuance of shares in the Company.

Accordingly, a revised timetable in relation to the takeover bid and the anticipated re-admission of Viculus is currently being finalised and will be announced shortly.

Derek Lo
Director and Company Secretary