

15 August 2014

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

STEADFAST ANNOUNCES EXPIRY OF ESCROW ARRANGEMENTS

Steadfast Group Limited ("Steadfast") advises, in accordance with Listing Rule 3.10A and as disclosed in the Steadfast initial public offering prospectus dated 28 June 2013, that voluntary escrow restrictions in relation to 172,455,928 ordinary shares expire on 31 August 2014.

Yours faithfully



Linda Ellis
Group Company Secretary & General Counsel

About Steadfast

Steadfast, established in 1996, is a provider of services to 311 insurance broker businesses across Australia and New Zealand that generate over \$5 billion in insurance sales. It operates as both a broker network and a consolidator through its equity interests in a number of insurance broker businesses. Steadfast also has equity interests in underwriting agencies and other complementary businesses and a 50% interest in Macquarie Pacific Funding. For further information, please visit the Investor section of our website at www.steadfast.com.au.

Steadfast Group Limited

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STRENGTH WHEN YOU NEED IT

