

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **SPEEDCAST INTERNATIONAL LIMITED**

ACN/ARSN **600 699 241**

1. Details of substantial holder (1)

Name **SpeedCast International Limited**

ACN/ARSN (if applicable) **600 699 241**

The holder became a substantial holder on **14/08/2014**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	42,459,214	42,459,214	35.3331%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SpeedCast International Limited	Restriction on disposal of shares under voluntary escrow arrangements disclosed in SpeedCast International Limited's replacement prospectus dated 5 August 2014 gives a technical "relevant interest" in its own shares under section 608(1)(c) of the Corporations Act 2011 (Cth). However SpeedCast International Limited has no right to acquire these shares or to control the voting rights attached to these shares.	42,459,214 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
SpeedCast International Limited	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD	29,509,093
	PIERRE-JEAN JOSEPH ANDRE BEYLIER	PIERRE-JEAN JOSEPH ANDRE BEYLIER	7,078,859
	MARK ELLISON	MARK ELLISON	1,201,288
	ANDRE EERLAND	ANDRE EERLAND	1,154,474
	MARK BORGAS	MARK BORGAS	772,165
	PETER RADFORD	PETER RADFORD	491,419
	WAU KIT CHUNG	WAU KIT CHUNG	457,416
	ALLEN HARTMAN SCHOONMAKER	ALLEN HARTMAN SCHOONMAKER	330,125
	GILBERT YAU	GILBERT YAU	310,674
	GUILLAUME MAUFFREY	GUILLAUME MAUFFREY	307,465
	RICHARD FRANK CARDEN	RICHARD FRANK CARDEN	282,077
	MOTI SHULMAN	MOTI SHULMAN	190,594
	ROB GARVEY	ROB GARVEY	110,546
	ANDREW BURDALL	ANDREW BURDALL	92,247
	PIERS CUNNINGHAM	PIERS CUNNINGHAM	92,247
	TONY WATERS	TONY WATERS	78,525

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
		Cash Non-cash	
SpeedCast International Limited	14/08/2014	Non cash pursuant to voluntary escrow deeds between SpeedCast International limited and each registered holder of the shares	42,459,214 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SpeedCast International Limited	Level 2, 470 Collins Street, Melbourne VIC 3000 Australia

Signature

print name **Andrew Metcalfe** capacity **Secretary**

sign here  date 18/08/2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.