



20 August 2014

Companies Announcement Office  
Via Electronic Lodgement

## **PENINSULA BOARD APPOINTMENT**

Peninsula Energy Limited (Company) is pleased to advise that it has appointed Mr. John Harrison to the Board as a Non-Executive Director, effective 1 September 2014.

Mr. Harrison is currently Non-Executive Chairman (UK) of international advisory and broking firm RFC Ambrian Ltd and Non-Executive Chairman of UK coking coal development company West Cumbria Mining PLC. Mr. Harrison brings to Peninsula a wealth of experience and resource sector knowledge acquired over a 45 year career including 20 years of investment banking in London.

During this time Mr. Harrison has developed an extensive international contact base advising companies across a range of commodities, (including uranium) and raising more than £500m in equity capital in the process. Mr. Harrison was also instrumental in bringing JP Morgan Asset Management to the Peninsula register in March of this year.

Prior to joining RFC Ambrian and following a successful career in the Lloyd's reinsurance market, Mr. Harrison was Managing Director at Numis Securities Ltd where he worked on the development and listing of the then-new Lloyd's corporate underwriting vehicles, an activity upon which the Numis corporate finance franchise was built.

From 2003 until his retirement from Numis in 2011, Mr. Harrison led their corporate finance activities in the resources sector; this involved the flotation and capitalisation of numerous UK and overseas companies in London; acting as sponsor in the promotion of successful companies from the Alternative Investment Market to the Main List of the London Stock Exchange and as an M&A adviser.

Commenting on the appointment, Peninsula Executive Chairman Mr John (Gus) Simpson said *"On behalf of the Peninsula Board I welcome John to Peninsula. We are delighted to have John join the group as he brings to Peninsula extensive capital markets experience acquired over a long and successful career in the London investment banking and the natural resources space."*

Yours sincerely

A handwritten signature in black ink, appearing to read "John Simpson", written over a light blue horizontal line.

**John (Gus) Simpson**  
**Executive Chairman**

For further information, please contact our office on +61 (0)89380 9920 during normal business hours.

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Level 2, 100 Railway Road, Subiaco WA 6008

PO Box 8129, Subiaco East WA 6008

Phone: +61 (0)8 9380 9920

Fax: +61 (0)8 9381 5064

**Peninsula Energy Limited - ABN: 67 062 409 303**