

Viculus Limited
ACN 074 976 828

Corporations Act 2001 (Cth)
Section 650C

Notice of Variation: Extending Offer Period and Date for giving Notice of Status of Conditions

Date: 25 August 2014

TO: Australian Securities and Investments Commission (**ASIC**)

Euro Petroleum Ltd

Each person to whom an offer was made to acquire all of the shares in Euro Petroleum Ltd (ACN 147 870 362) (**Offer**) pursuant to the Bidder's Statement prepared by Viculus Limited (ACN 074 976 828) dated 1 August 2014 and the Supplementary Bidder's Statement dated 25 August 2014.

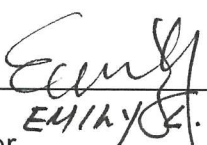
Viculus Limited (ACN 074 976 828) (**Viculus**) hereby gives notice under section 650D of the *Corporations Act 2001 (Cth)* (**Act**) that pursuant to section 650C of the Act, it varies the Offer by extending the Offer Period (as described in the Bidder's Statement dated 1 August 2014) so as to change the close of the Offer Period from 5pm (AEST) on 8 September 2014 to 5pm (AEST) on 29 September 2014.


The Offer is varied by replacing all references to "8 September 2014" with "29 September 2014" in the Bidder's Statement.

The date for giving notice on the status of the Conditions of the Offer as set out in clause 11.3 of the Bidder's Statement has been postponed pursuant to section 630(2) of the Act. The new date for giving the Notice on Status of Conditions is 22 September 2014.

A copy of this Notice was lodged with the ASIC on 25 August 2014. The ASIC takes no responsibility for the contents of this Notice.

Signed for and on behalf of Viculus Limited (ACN 074 976 828) with a resolution of the directors of Viculus.


Name: EMILY D'CRUZ
Director
Viculus Limited


Name: Alison Coutts
Director
Viculus Limited