

Results for announcement to the market

APPENDIX 4D - Half-year Report

Smartgroup Corporation Ltd ABN 48 126 266 831

1 Details of the reporting period and the previous corresponding period Current period: 1 January 2014 to 30 June 2014

Previous corresponding period: 1 January 2013 to 30 June 2013

2 Results for announcement to the market

Key Information	30 June 2014	30 June 2013	Change %
2.1 Revenue from continuing operations	35,065,932	31,319,365	12%
2.2 (Loss) profit from continuing operations after income tax	(5,024,113)	1,362,005	-469%
2.3 Net (loss) profit from continuing operations after income tax attributable to			
members of the parent entity	(5,024,113)	1,362,005	-469%

Dividends

2.4 Interim dividend	Cents per share
Amount per security	N/A
Franked amount per share	N/A
2.5 Record date for determining entitlements to the dividend	N/A

2.6 Commentaries on results for the period

Please refer to the accompanying Review of Operations and Interim financial report for the half-year ended 30 June 2014, released today, for further explanations of the figures presented in 2.1 to 2.4 above.

3 Net tangible assets per share

30 June 2013 30 June 2014 Ordinary shares (0.55) \$ (1.73)

4 Control gained or lost over entities during the period (\$ '000)

No entities were acquried or disposed of during the period.

5 Dividend details

No dividend was paid or declared in the half-year ended 30 June 2014 (half-year ended 30 June 2013: nil).

6 Dividend reinvestment plans

There is no dividend reinvestment plan in place.

7 Investments in associates and joint ventures

No investments in associates or joint ventures are held by the Group.

8 Foreign entities

Not applicable.

9 Audit dispute or qualification

The Interim financial report for the half-year ended 30 June 2014 has no audit dispute or qualification.