

MARKET RELEASE

29 August 2014

Greencross Limited

TRADING HALT

The securities of Greencross Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Tuesday, 2 September 2014, or when the announcement is released to the market.

Security Code: GXL

Lisa Banh Adviser, Listings Compliance



29 August 2014

Ms Lisa Banh Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

By email: lisa.banh@asx.com.au

Dear Lisa

Greencross Limited

Request for Trading Halt

Pursuant to Listing Rule 17.1, Greencross Limited ("Greencross") requests a trading halt of Greencross shares (ASX code: GXL) with immediate effect.

In accordance with Listing Rule 17.1, Greencross advises that:

- 1. The trading halt is requested pending a material announcement by Greencross in relation to an underwritten sell-down to institutional investors by TPG Star SF Pte Ltd of 16.6% of the issued ordinary shares of Greencross ("Sell Down"), in order to allow the market to absorb the information regarding the Sell-Down in an orderly fashion, to facilitate the Sell Down in an orderly manner and to ensure that there is an orderly market in Greencross shares.
- 2. Greencross requests the trading halt to remain in place until the earlier of such time as it makes an announcement to ASX regarding the outcome of the Sell Down and the commencement of trading on Monday 1 September 2014.
- 3. Greencross is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

GREENCROŚS LIMITED

V.JPL

Vincent Pollaers Company Secretary