

QUARTERLY ACTIVITIES REPORT FOR THE PERIOD ENDING 30 JULY 2014

Highlights

- Executed and Exercised Binding Option and Heads of Agreement to acquire 100% of patent protected, cloud based recruitment software platform & services company – 1-Page Company Inc.
- \$400,000 raised via Placement at \$0.008 per share.
- Appointment of KTM Capital and Foster Stockbroking Pty Ltd as Joint Lead Managers for the Prospectus Offering to raise up to \$8,500,000.
- Lodgement of Notice of Meeting and Prospectus.
- Shareholder Meeting to be held on 30 September 2014, relisting 14 October 2014.

InterMet Resources Ltd
ACN 112 291 960

ASX Code: ITT

CONTACTS

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CAPITAL STRUCTURE

Shares 442,799,428

Options 77,101,074

DIRECTORS

Mr. Andrew Richards
Non- Executive Director

Mr. Scott Mison
Executive Director /
Company Secretary

Mr. Barnaby Egerton-
Warburton
Non- Executive Director

InterMet Resources Limited ("InterMet")(ASX: ITT) presents the following update on activities for the 3 month period ending 31 July 2014 (the "Quarter"). Also included in this report are details of subsequent events that have occurred up to the date of this release.

On 9 April 2014, InterMet announced that it had executed an exclusive option agreement to acquire 100% of the issued capital in emerging US based technology company, 1-Page Company Inc ("**1-Page** or the **Company**"). During the quarter, InterMet completed due diligence on the Company and exercised its option to acquire 100% of the Company.

Completion of Placement

During the quarter, ITT completed a Placement to raise \$400,000 before costs through the issue of 50,000,000 shares at \$0.008 per share. The Placement was completed under InterMet's existing 7.1 and 7.1A Placement capacity.

Appointment of KTM Capital & Foster Stockbroking Pty Ltd as Joint Lead Managers for the Prospectus Offering to raise up to \$8,500,000.

During the quarter, InterMet appointed leading Sydney-based investment banks KTM Capital and Foster Stockbroking Pty Ltd as Joint Lead Managers for the Prospectus Offering ("Offering").

InterMet subsequent to 31 July 2014, announced that it has increased the Prospectus Offering from \$7.0m to \$8.5m. This is a result of the strong demand shown on the marketing roadshow during the quarter, held in Hong Kong, Singapore, Sydney and Melbourne.

The increase in capital raised will provide the Company with additional funding to expand within the US, Asian and Australian markets.

Notice of Meeting and Prospectus Offering

ITT, subsequent to the quarter end, has lodged a Notice of Meeting with ASX. The Notice of Meeting was dispatched to shareholders on 29 August 2014.

At the General Meeting to be held on 30 September 2014, the Company will seek Shareholder approval to:

- the consolidation of the issued capital of the Company on a 1 for 20 basis;
- the change in nature and scale of the activities of the Company;
- the issue of the Consideration Shares to the 1-Page Vendors;
- the Offer under this Prospectus;
- the right of the Existing Directors and Maureen Plavsic to apply for Shares under the Offer;
- the change of the Company's name to "1-Page Limited";
- the appointment of Joanna Weidenmiller, Rusty Rueff and Maureen Plavsic to the Board;
- the Performance Rights Plan;
- the grant of Performance Rights to Joanna Weidenmiller;
- the issue of Staff Options to certain staff members of 1-Page;
- the issue of New Options to certain advisers of the Company;
- the issue of New Options to the Existing Directors;
- the issue of Shares in payment of the Introductory Fee; and
- the issue of Shares to satisfy debt owing to Joanna Weidenmiller.

A prospectus has been lodged with ASIC, offering to the public 42,500,000 shares at an issue price of \$0.20 each to raise \$8,500,000 before expenses.

The Offer is conditional upon the following events occurring:

- Shareholders approving the Ordinary Resolutions at the General Meeting of the Company on 30 September 2014;
- completion of the Proposed Acquisition; and
- ASX approving the Company's re-compliance with the admission requirements under Chapters 1 and 2 of the ASX Listing Rules.

Both the Notice of Meeting and the Prospectus are on ITT's website at www.interemetresources.com

Indicative Timetable

The indicative timetable for completion of the transaction and InterMet's re-compliance with the ASX listing rules is outlined below:

Indicative timetable	
Lodgement of this Prospectus with ASIC	29 August 2014
Opening Date for the Offer	29 August 2014
Closing Date for the Offer	18 September 2014
General Meeting of the Company	30 September 2014
Completion of Proposed Acquisition and issue of Shares to 1-Page Vendors	10 October 2014
Issue of Shares under the Offer	10 October 2014
Dispatch of holding statements	13 October 2014
Expected date for Shares to be reinstated to trading on ASX	14 October 2014

Tenement Information

Country	Block / License	Interest held as at 30 April 2014	Interest acquired / disposed of during the quarter	Interest held at 31 July 2014
Australia – Qld	EPA 17097	100%	-	100%
Australia – WA	E53/1732	100%	(100%)	0%
Australia – WA	E53/1733	100%	(100%)	0%
Australia – Tas	EL14/2011	100%	(100%)	0%
Australia – Vic	EL4944	100%	-	100%

Following completion of the Offer, ITT will either sell or relinquish its interest in these tenements.

CORPORATE

Cash

The Company's cash balance at 31 July 2014 was \$434,000.

Shareholder Information

During the quarter, 23,000,000 unlisted options were converted to fully paid ordinary shares raising \$230,000. ITT also raised \$400,000 before costs through the issue of 50,000,000 shares at \$0.008 per share.

As at 31 July 2014, the Company had 354 shareholders and 417,500,500 ordinary fully paid shares. The top 20 shareholders hold 270,948,412 or 64.9% of the total issued capital. There were also 102,400,000 unlisted options exercisable at \$0.01 expiring 1 July 2016.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "S. Mison".

SCOTT MISON
DIRECTOR