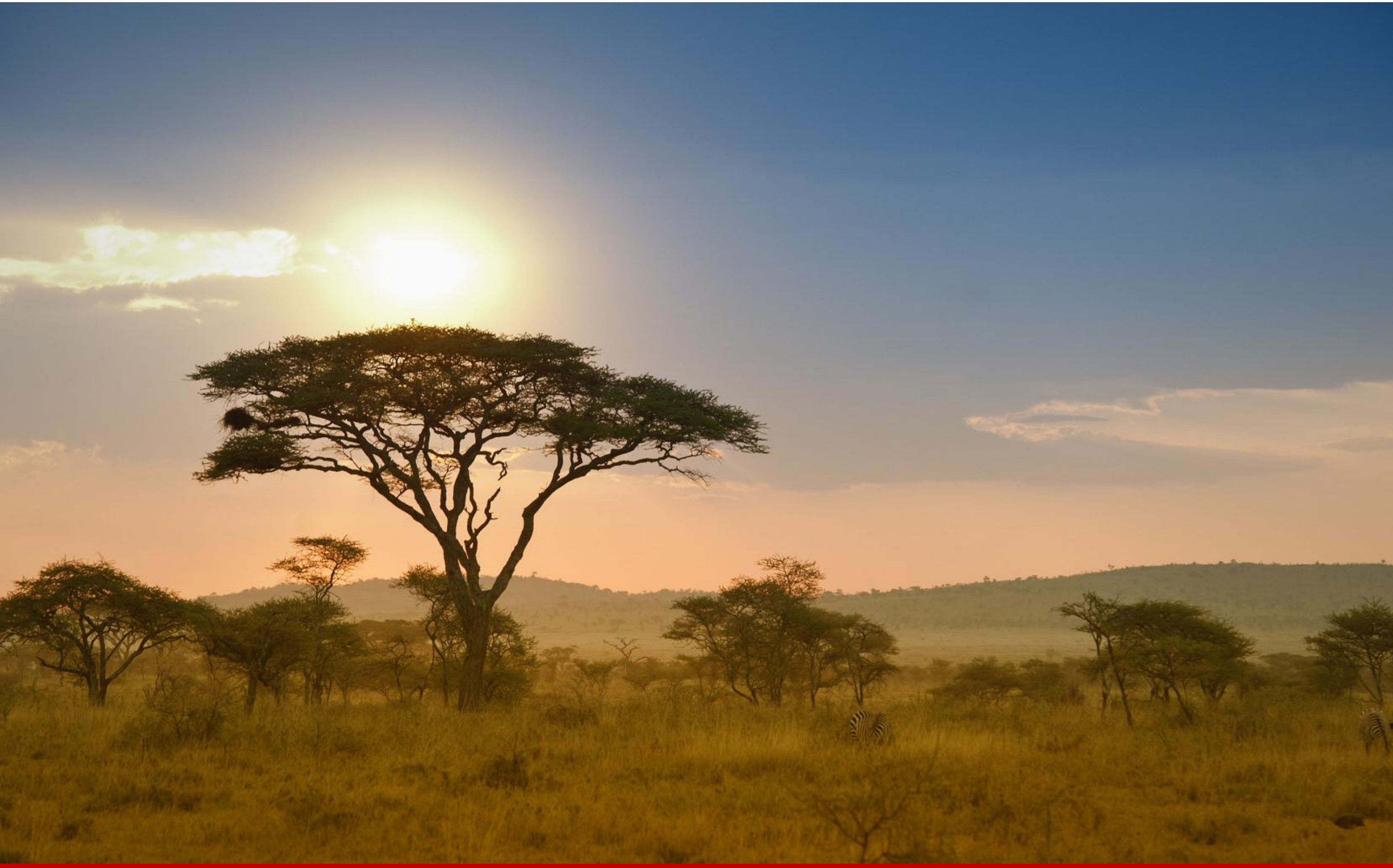


# IMX Resources: A Focussed Tanzanian Explorer

## Africa Down Under, 4 September 2014

Phil Hoskins, Acting Chief Executive Officer

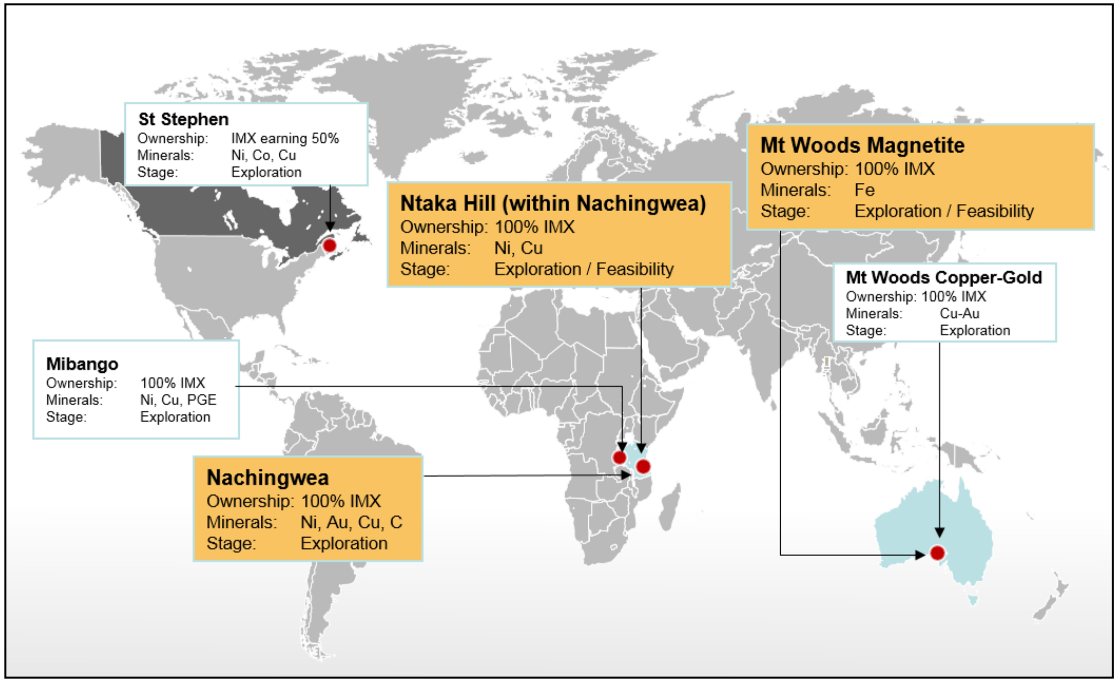
IMX Resources

ASX Code: IXR

# IMX Resources

## *Exploration at Nachingwea, Tanzania*

- Nachingwea Property, flagship asset, 6,800 km$^2$ landholding in southern Tanzania
- Situated in Mozambique belt – renowned for graphite, base and precious metals
- New focus on exploration at Nachingwea
    - *Chilalo graphite prospect*
    - *Kishugu gold prospect*
- Significant existing nickel resource at Ntaka Hill
- Restructured management team with low overheads
- Recently completed capital raising to support upcoming drilling program



# IMX Corporate Snapshot

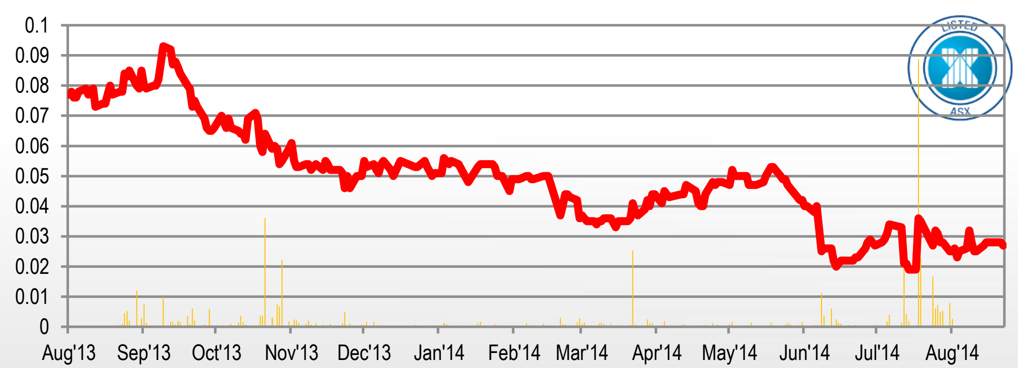
| Overview | |
|---|---|
| ASX Code / TSX Code | IXR |
| Issued Capital | 451m[4] |
| Market Capitalisation (@ 2.8c) | $12.6m |
| IMX Cash | $1.7m[1] |
| IMX Debt | ($3.0m) |
| Enterprise Value | $13.9m |
| Options / Warrants | 13.5m listed options[2] |
| | 10.5m unlisted options[3] |
| 52 Week High / Low | $0.098 / $0.019 |

| Major Shareholders | |
|---|---|
| Sichuan Taifeng Group | 11.5% |
| Tonghua Iron and Steel | 3.6% |
| Anglo American Investments | 2.5% |

1. *As at 30 June 2014 – $3M capital raising completed subsequently*
2. *Expiry date 14 September 2015, exercisable at A$0.60*
3. *Includes 0.56m options exercisable for 3.793 shares per option*
4. *Additional 55m shares subject to shareholder approval on 17 September*

| Board | |
|---|---|
| Derek Fisher | *Chairman* |
| Kellie Benda | *Non-executive Director* |
| Sun Wei | *Non-executive Director* |
| Nick Corlis | *Executive Director – Exploration* |

| Senior Management | |
|---|---|
| Phil Hoskins | *Acting Chief Executive Officer* |
| Nick Corlis | *Executive Director – Exploration* |
| Stuart McKenzie | *General Manager – Commercial / Company Secretary* |
| Heavenlight Kavishe | *Tanzanian Country Manager* |



# *IMX Flagship Asset – Nachingwea, Tanzania**
*Large prospective property*

**GRAPHITE**

- Emerging graphite prospect in world class graphite province

**GOLD**

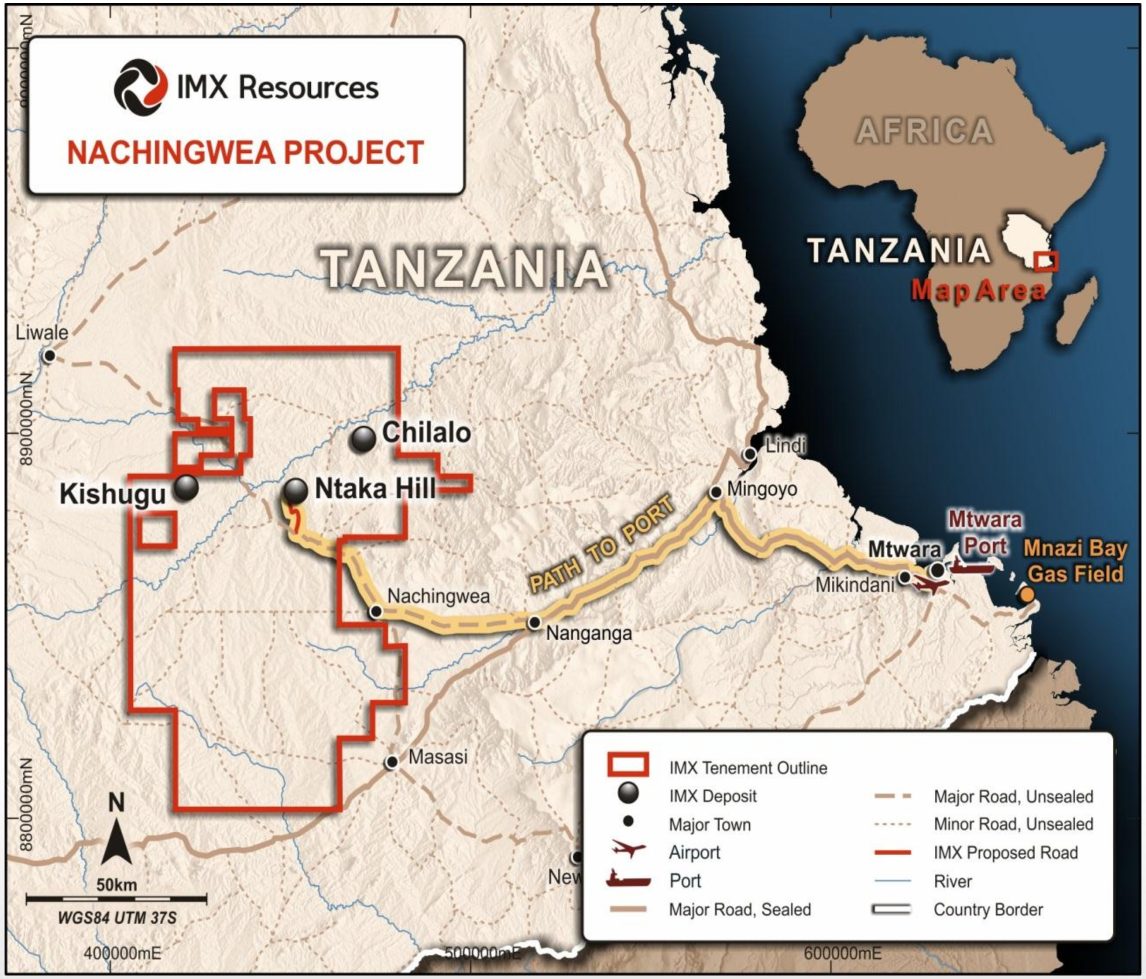
- Exciting Kishugu gold target – very large gold anomaly

**NICKEL**

- Significant existing nickel sulphide resource at Ntaka Hill

**REGIONAL OPPORTUNITIES**

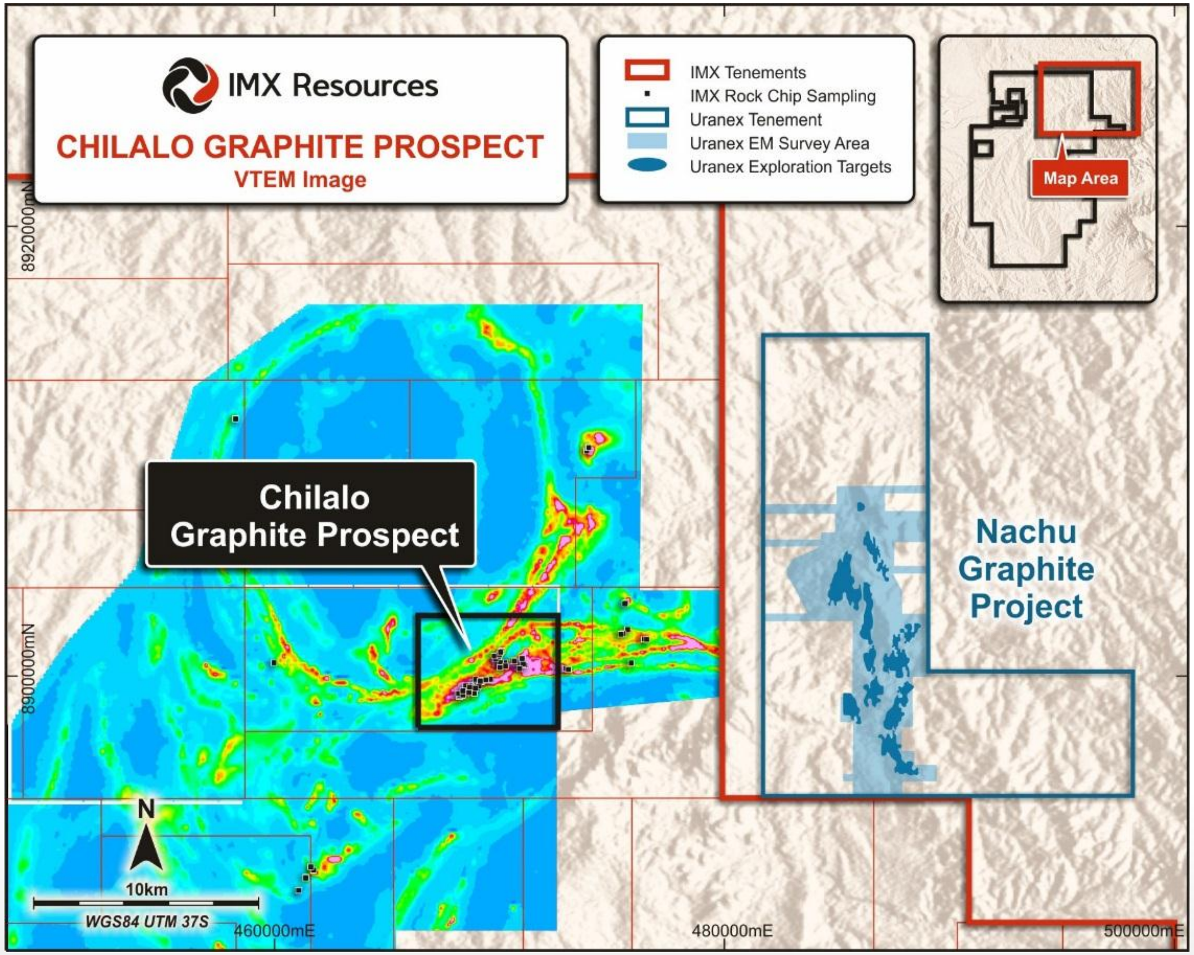
- Significant data sets from multiple exploration campaigns




*IMX owns 85% subject to joint venture with MMG

# Chilalo Graphite Prospect

- Located in Mozambique Belt – renowned for high grade, coarse flake graphite (SYR – Balama, KNL – Mahenge, UNX – Nachu)
- Adjacent to known graphite mineralization – IMX has dominant land position
- Large VTEM dataset across broader Nachingwea property
- Currently best target area is located just 5km west of Uranex's (ASX:UNX) Nachu Graphite Project



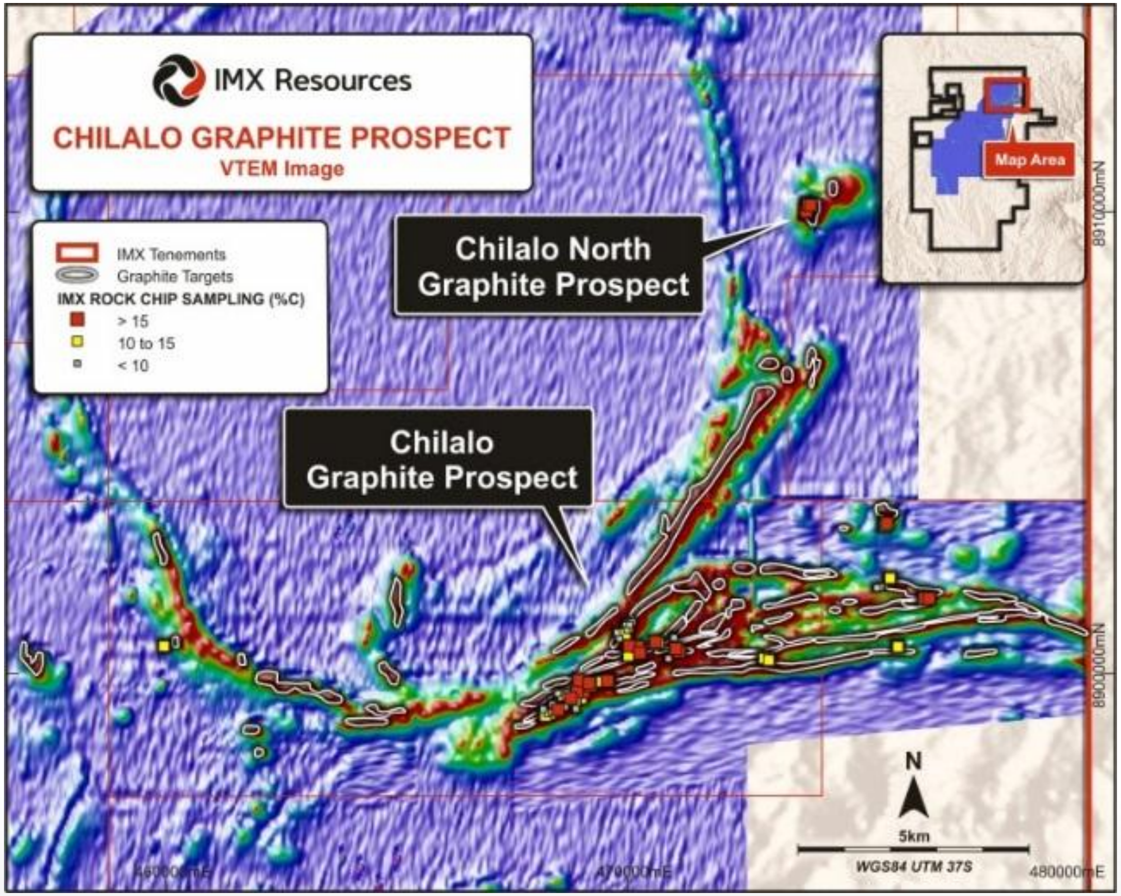
# Chilalo Graphite Prospect

*Compelling case for economic resource with significant upside*

- 65 rock chip samples have returned grades of up to 29.6% carbon – 41 samples >10% carbon(1)
- Geophysics confirm graphite targets over entire Nachingwea property
- Chilalo prospect has multiple layers of interpreted graphite horizons measuring between 50m and +200m
- 54 lineal kilometres of strike identified by VTEM at Chilalo alone

**Chilalo North**

- Highest intensity VTEM anomaly on entire Nachingwea property measuring 300m x 500m
- 3 rock chip samples grading 17-20% carbon(1)



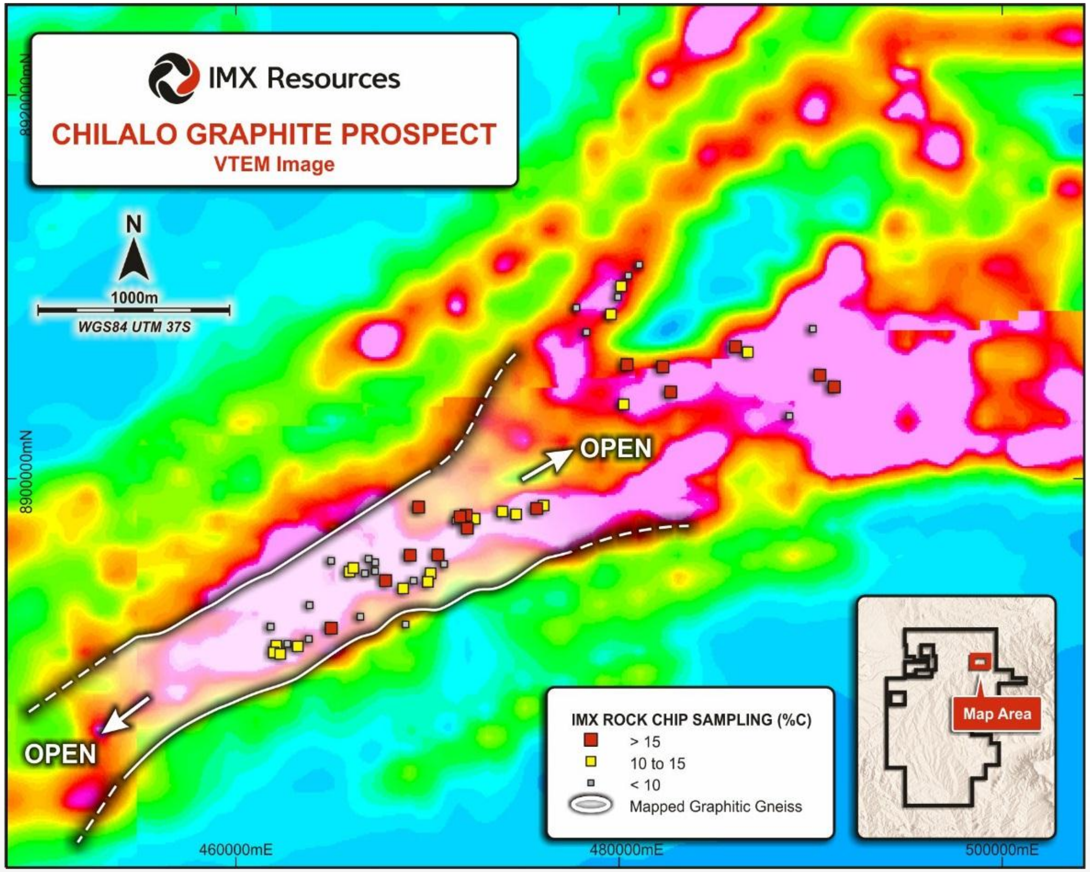

(1) Since announcing these exploration result on 29 July 2014 (Chilalo) and 18 August 2014 (Chilalo North), IMX is not aware of any new information or data that materially affects the information included in those announcements.

# Chilalo Graphite Prospect

- Mapping correlates with high grade rock chips and VTEM anomaly
- Mineralisation is 500m wide and >10km long

**Targeted Milestones**

- Drilling commences Oct 2014
- Results expected Dec 2014
- Resource definition anticipated Q1 2015



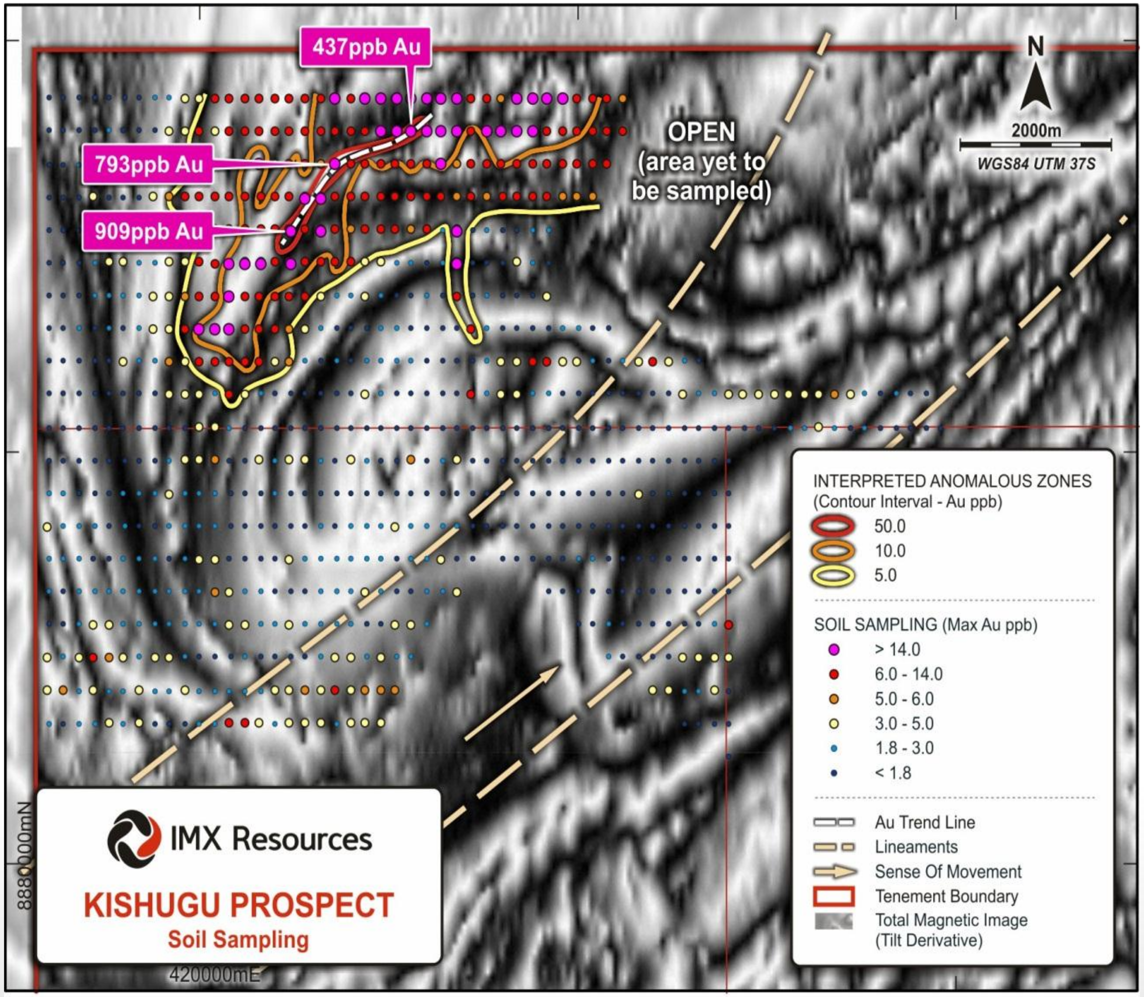
# Chilalo Graphite Prospect


**Drill core from Ntaka Hill (20km SW of Chilalo) showing coarse flake graphite**

# Kishugu Gold Prospect

*An exciting new gold target*

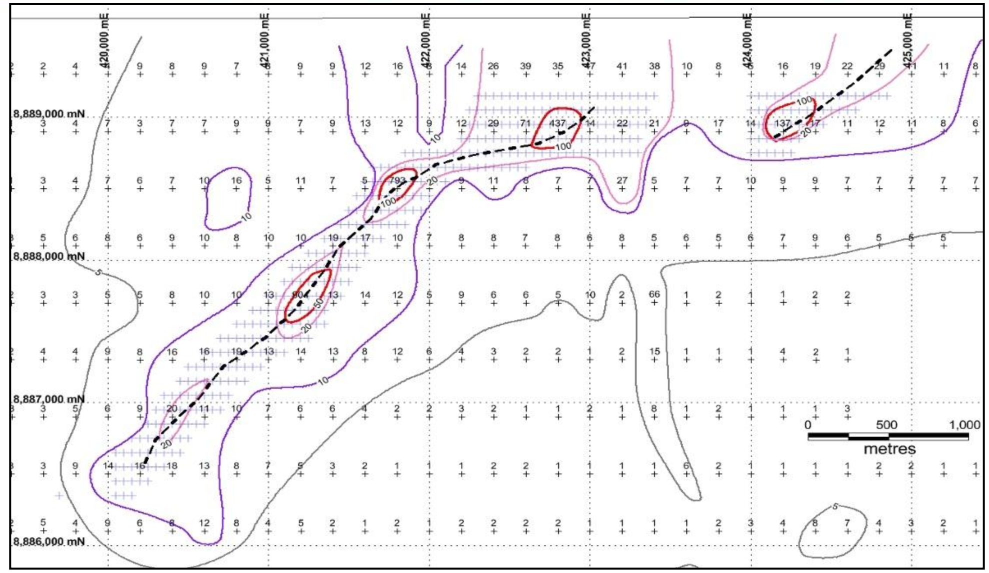
- Potential to host significant gold deposit
- Extensive, coherent, gold-in-soil anomaly measuring 4km by 5.5km
- Peak soil values, up to 904ppb Au, define a 2km trend within the main anomaly
- Associated pathfinder elements such as As, Bi and Ag
- Open along strike
- Located adjacent to major structure




(1) Since announcing this exploration result on 29 May 2014, IMX is not aware of any new information or data that materially affects the information included in that announcement.

# Kishugu Gold Prospect

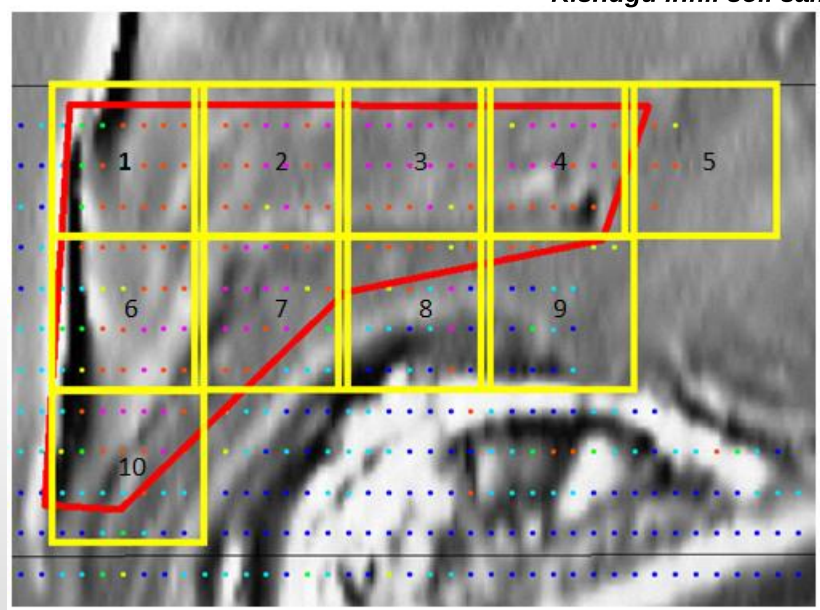
- Completed collection of 366 infill soil samples at 100 x 50m spacing
- Induced Polarisation (IP) surveys ongoing




*Kishugu Infill soil samples*

## Targeted Milestones

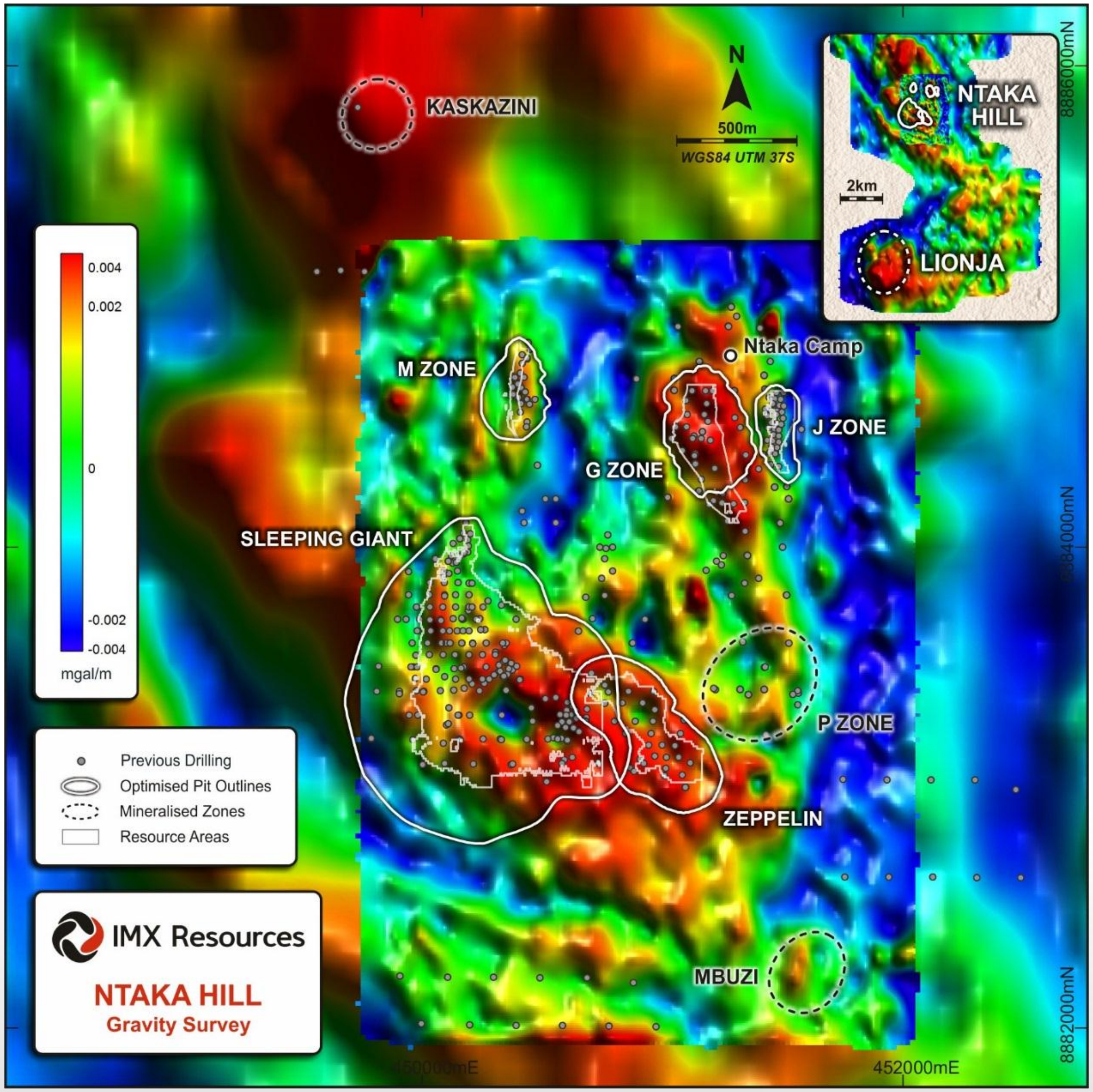
- Infill soil results expected Sept 2014
- Drilling commences Oct 2014
- Results expected Dec 2014




*Proposed IP survey blocks*

# Ntaka Hill Nickel

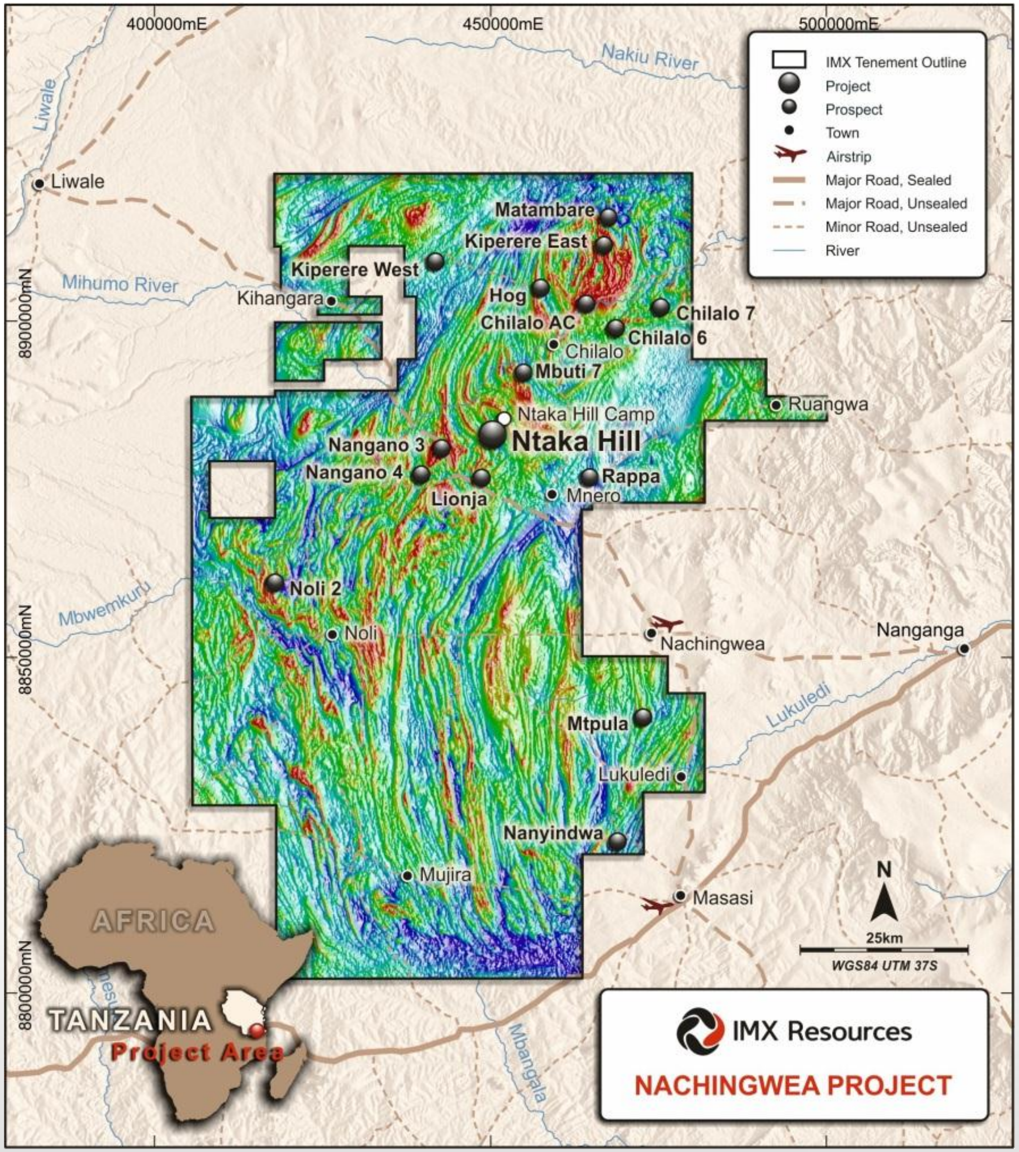
- Significant existing nickel resource
- MMG JV program has left un-drilled nickel targets at Ntaka Hill
- Potential for more shallow nickel sulphides
- Excellent metallurgy capable of producing a premium concentrate with low impurities
- Easy access to infrastructure
- Tenement Retention Feasibility Study commenced
- Provides IMX with leverage to nickel price upside



# Nachingwea Regional Prospectivity

*Large landholding prospective for Graphite, Au, Ni*

- 6,800 km$^2$ land holding (granted and applications)
- High likelihood of defining and delineating additional targets
- Significant datasets from multiple exploration campaigns
  - *VTEM and soil surveys have identified multiple high-priority graphite and NiS targets*
  - *Au anomalies in stream sediment surveys*



# IMX in Tanzania

## *Favourable jurisdiction, established presence, active on CSR*

- Politically stable, democratic government
- Globally competitive mining legislation and tax and regulatory regime
- IMX has strong capacity to operate in Tanzania
    - *Established presence at Nachingwea since 2006, strong community relationships*
    - *Dedicated country manager*
- Active community engagement program resulting in 5 Presidential awards including:
    - *Education: construction of girls dormitory and classrooms at secondary school*
    - *Health: provision of medicines for the Mnero Mission Hospital*
    - *Infrastructure: establishment of Lionja ward administration office*
    - *Capacity building: local personnel trained in geophysical surveying*

**Lionja Ward Administration Office**,

# Summary

- Outstanding exploration asset at Nachingwea
- Compelling graphite opportunity in world-class Mozambique Belt (Chilalo)
- Exploration commencing at exciting new gold prospect (Kishugu)
- Exposure to nickel price – substantial existing resource with upside
- Numerous regional opportunities

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# Competent Person's Consents *(continued…)*

## DISCLAIMER (cont.)

- On 18 June 2014, IMX announced the appointment of Voluntary Administrators to Termite Resources NL ("**Termite**"). Termite is wholly-owned by an incorporated joint venture entity, the board of which comprises nominees of IMX and Taifeng Yuanchuang International Development Co., Ltd. Termite holds the joint venture's interests in the Cairn Hill Mine, located 55 kilometres south-west of Cooper Pedy in South Australia.
- The first meeting of Termite creditors was held on 30 June 2014. The Voluntary Administrator's final report to creditors is expected to be issued on or around 15 September 2014 and the second meeting of creditors is anticipated to take place on or before 24 September 2014. IMX continues to assist the Voluntary Administrators as appropriate, towards finding the best possible outcome for Termite.

## COMPETENT PERSON'S CONSENTS

- The updated Mineral Resource estimate for Sleeping Giant was prepared in accordance with JORC 2012 by Cube Consulting Pty Ltd of Perth ('**Cube**'), Western Australia under the supervision of Patrick Adams, B.Sc., Grad Cert. Geostats, CP (GEO), Principal Consulting Geologist. Mr Adams is a registered member of the Australian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under the JORC 2012 and an independent qualified person under NI 43-101. Mr Adams has verified the data underlying the information contained in this presentation and approves and consents to the inclusion of the data in the form and context in which it appears.
- Information relating to the 2012 Mineral Resource estimate (other zones in the Ntaka Hill Nickel Sulphide Project) and the 2013 Zeppelin Mineral Resource estimate, was prepared in accordance with JORC 2004 by Roscoe Postle Associates Inc. of Toronto, under the supervision of Chester Moore, P. Eng., P. Geo., Principal Geologist. It has not been updated since to comply with JORC 2012 on the basis that the information has not materially changed since it was last reported. Mr. Moore is an independent qualified person as defined by NI 43-101 and a Competent Person under JORC 2004. This information, which forms part of the Ntaka Hill global Mineral Resource estimate, has been reviewed by Patrick J. Adams, B.Sc., Grad Cert. Geostats, Principal Consulting Geologist, of Cube who approves and consents to the inclusion of the data in the form and context in which it appears.

## COMPETENT PERSON'S CONSENTS (cont.)

- Information in this presentation relating to technical information on exploration results at the Nachingwea Property is based on data collected by the Company's former joint venture partner, Continental Nickel Limited, under the supervision of joint venture company geologists since 2006 and on data collected by IMX. Mr Nick Corlis, in his capacity as a full time employee of the Company holding the position of Executive Director-Exploration, has been working on the Nachingwea Property since May 2014. Mr Corlis BSc (Hons) MSc, is a registered member of the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under JORC 2012 and as a qualified person under NI 43-101. Mr. Corlis has verified the data underlying the information contained in this announcement and approves and consents to the inclusion of the data in the form and context in which it appears.