

5 September 2014

The Manager
Company Notices Section
ASX Limited
Level 45, South Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by McMillan Shakespeare Limited ACN 107 233 983 (**MMS**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 5 September 2014, MMS issued 37,901 fully paid ordinary shares in MMS (**Shares**) as a result of the exercise of options granted under the MMS executive option plan.

MMS states that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, MMS has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to MMS; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Mark Blackburn
Company Secretary