



RKS CONSOLIDATED LIMITED

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9 September 2014

Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

COMPANY ANNOUNCEMENT
For immediate release

1 ASX Waiver – ASX Listing Rule 14.7

At the upcoming General Meeting of RKS Consolidated Limited (**Company**) to be held on 19 September 2014 (**General Meeting**), the shareholders of the Company are being asked to approve the issue of up to 82,500,000 fully paid ordinary shares in the Company (the **Earn Out Shares**) to the shareholders of SkyFii Group Pty Ltd.

Due to various timing issues, the Company submitted a waiver application to ASX in respect of ASX Listing Rule 14.7 seeking to extend the date by which the Earn Out Shares can be issued.

The Company is pleased to announce that it has been granted a waiver by the ASX from ASX Listing Rule 14.7 to the extent necessary to allow the Company to issue the Earn Out Shares outside the period of 3 months following the date of the General Meeting.

The waiver has been granted on the following conditions:

- (a) The Earn Out Shares are issued no later than 31 March 2017 and otherwise on the same terms as to be approved by shareholders of the Company on 19 September 2014; and
- (b) the Company release the terms of the waiver to the market immediately.

2 Additional Information

For additional information about this announcement, please contact Peter Dykes or Anthony Dunlop on (02) 8079 2940.

Yours faithfully

Peter Dykes
Chairman