

1 Rural Funds Group (RFF)

Rural Funds Management Ltd

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ASX Release

11 September 2014

Subject: Distribution Announcement

Rural Funds Management Limited as responsible entity of the Rural Funds Group (ASX Code: RFF) advises:

1. RFF's distribution for the quarter ending 30 September 2014 will be 2.1475 cents per Unit. The distribution will be unfranked.
2. We expect 14% of the distribution to represent taxable income. Final components of the distribution will be advised within 60 days of the record date.
3. The record date to determine a Unitholder's entitlement to the distribution for the will be 7:00pm on Tuesday 30 September 2014.
4. RFF Units will be quoted ex-distribution on Friday 26 September 2014.
5. The close off date for participation in RFF's Distribution Reinvestment Plan (DRP) is Wednesday 1 October 2014.

Summary of proposed distribution:

Quarterly Distribution rate	2.1475 cents per Unit
Units trade ex-distribution	Friday 26 September 2014
Record date	Tuesday 30 September 2014
Payment date	On or about Wednesday 15 October 2014

About Rural Funds Group (RFF) ARSN 112 951 578

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

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