



Viculus Limited
ACN 074 976 828
Suite 32, Level 18, 101 Collins Street
MELBOURNE VIC 3000

15 September 2014

ASX Announcements Office
Australian Securities Exchange

BOI approval confirmed and Prospectus delay

Viculus Limited (ASX: VCL) (**the Company** or **Viculus**) wishes to advise that it is in the process of finalising the Prospectus that is to be issued in connection with Viculus's Application for re-admission to the main list of the ASX in accordance with Chapters 1 and 2 of the ASX Listing Rules, and proposed capital raising of between \$3.5 million to \$5 million by the issue of 17,500,000 to 25,000,000 ordinary shares at an issue price of \$0.20 per share.

On 12 September 2014, Euro Petroleum Ltd (ACN 147 870 362) (**Euro**) received an approval letter from the Board of Investment of Sri Lanka confirming approval of Euro Petroleum Ltd's application to carry out an exploration project at the Sri Lankan tenements.

Viculus is now in the process of finalising the independent expert reports for the Prospectus and expects to lodge the Prospectus with the ASIC this week.

Accordingly, once the date of lodging the Prospectus with the ASIC has been confirmed, Viculus shall announce a revised time table for the Prospectus capital raising, and as may be necessary, the takeover bid by Viculus for all the shares of Euro and Viculus's application for re-admission to the ASX main list.

Derek Lo
Company Secretary