

**ASX ANNOUNCEMENT****ASX : AUZ****16 September 2014**

Entitlement Offer Closing Date

Australian Mines Limited ("Australian Mines" or "the Company") would like to advise shareholders that the closing date for the current Entitlement Offer to existing shareholders is 5:00pm Eastern Standard Time on 16 September 2014. The Company plans to raise approximately \$1.48 million for the drilling of the Simmons nickel prospect, Western Australia.

The Entitlement Offer is fully underwritten by Terrain Capital Markets and once completed will further strengthen Australian Mines' financial position with the necessary funding to continue drilling at the Simmons prospect and conduct follow-up exploration within the broader Marymia project area.

*****ENDS*****

For further information, shareholders and media please contact:

Benjamin Bell

Managing Director

Ph: +61 8 9481 5811

E: bbell@australianmines.com.au