

**Cleansing Statement for shares issued to Underwriter under
Dividend Reinvestment Plan**

17 September 2014

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam


**ClearView Wealth Limited (ASX: CVW)
Notice under section 708A(5) of the Corporations Act 2001 (Cth)**

This notice is given by ClearView Wealth Limited (ACN 106 248 248) ("**ClearView**") under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Corporations Act**) in relation to the issue of 3,521,616 fully paid ordinary shares in ClearView (**Shortfall Shares**) to the underwriter (the **Underwriter**) of up to 100% of the ordinary shares offered to ClearView shareholders under ClearView's dividend reinvestment plan in respect of its 2014 financial year dividend, which was announced to the market on 27 August 2014. The Shortfall Shares were issued to the Underwriter today.

ClearView confirms that:

- (a) the Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given by ClearView under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, ClearView has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to ClearView; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely
ClearView Wealth Limited



Chris Robson
Company Secretary