

17 September 2014

ASX Announcement
By e-lodgement



Windanning Hill (Iron Ore) Joint Venture – Withdrawal Notice

Gindalbie Metals Ltd (ASX:GBG) has provided notice to Falcon Minerals Limited (ASX:FCN) of its intention to withdraw from the Windanning Hill Farmin and Joint Venture Agreement (Iron Ore Joint Venture). The withdrawal comes in to effect on 24 September 2014. Gindalbie had the exclusive rights to Iron Ore and these rights will now revert back to Falcon.

The Windanning Hill (Gold) Joint Venture with Minjar Gold Pty. Ltd. is unaffected. Minjar has exclusive rights to all minerals other than iron ore. The Windanning Hill Project is 75km southeast of Yalgoo, Western Australia and consists of two Mining Leases (M59/379 and M59/380).

For further information please contact:

A handwritten signature in black ink, appearing to read "Ron Smit", with a long horizontal stroke extending to the right.

Ron Smit
Managing Director
www.falconminerals.com.au