

19 September 2014

ASX ANNOUNCEMENT

RE: Results of EGM

The Directors of RKS Consolidated Limited (**RKS**) are pleased to release the results of the EGM held today at 10.00am

Resolution 1 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 41.8M in favour, 333,340 against and 59 open.

Resolution 2 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Resolution 3 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Resolution 4 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Resolution 5 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Resolution 6 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Resolution 7 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, 17 against and 59 open.

Resolution 8 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Resolution 9 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Resolution 10 – Ordinary Resolution passed on a show of hands. 42.1M proxies received, 42.1M in favour, nil against and 59 open.

Yours faithfully



Peter Dykes
Director