



19th September 2014

Australian Securities Exchange Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Re: Change of Share Register Notification

Company: iCollege Limited (ICT)

ICT will transfer responsibility for the maintenance of the Share Register to Link Market Services Limited (Link), effective start of business Monday, 20 October 2014.

The new share registry contact details are provided below:

Link Market Services Limited

Street Address:

Level 4

152 St Georges Terrace

Perth WA 6000

Postal Address:

Locked Bag A14

SYDNEY SOUTH NSW 1235





Australian Telephone: 1300 554 474

International Telephone: +61 1300 554 474

Facsimile: +61 2 9287 0303

www.linkmarketservices.com.au

Lodgement of documentation by member organisations, securityholders, and other interested parties must be made at the new address from Monday, 20 October 2014.

Yours sincerely

CHRIS WATTS

Company Secretary