ASX Announcement

G8 Education Limited (ASX:GEM)



22 September 2014

Declaration of Quarterly Dividend

The directors of G8 Education Limited (ASX: GEM) are pleased to announce the payment of 5 cents per share fully franked dividend for the quarter ending 30 September 2014.

Dividend Timetable

| Date | Event |
|-------------------|-----------------------------------------------------------|
| 22 September 2014 | Shares quoted on cum basis |
| 26 September 2014 | Shares trade ex-dividend |
| 30 September 2014 | Record date to identify shareholders entitled to dividend |
| 10 October 2014 | Dividend payment date – 5.0 cents per share fully franked |

The Company's Dividend Reinvestment Plan ("DRP") will apply to this dividend. Shares issued under the DRP will be issued at a **5% discount** to the daily volume weighted average market price for all GEM shares sold on the ASX during the 10 trading day period starting 5 trading days preceding and inclusive of the record date and ending after the 4 trading days immediately following the record date.

The last date for election to participate in the DRP will be 3 October 2014.

ENDS

Christopher Sacre Company Secretary