

MARKET RELEASE

24 September 2014

Emerchants Limited

TRADING HALT

The securities of Emerchants Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 26 September 2014 or when the announcement is released to the market.

Security Code: EML

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



Emerchants Limited Level 2, 26 Commercial Rd

Newstead, QLD 4006

Postal Address Locked Bag 5 Fortitude Valley BC, QLD 4006 P 07 3607 0100 F 07 3607 0111

ABN 93 104 757 904

emerchants.com.au

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ASX ANNOUNCEMENT

Application for trading halt – Emerchants Limited (ASX Code: EML)

Emerchants Limited (ASX:EML) (**Emerchants**) requests that the ASX Limited grant an immediate trading halt for EML shares pending an announcement regarding a proposed capital raising.

In accordance with Listing Rule 17.1, Emerchants provides the following information:

- (a) Emerchants requests that the trading halt continue until the earlier of the commencement of normal trading on Friday, 26 September 2014, or when Emerchants makes an announcement to the market and requests that the trading halt be lifted;
- (b) Emerchants is not aware of any reason why the trading halt should not be granted; and
- (c) Emerchants is not aware of any other information necessary to inform the market about the trading halt.

For and on behalf of the board of Emerchants Limited:

Louise Bolger

Company Secretary

L. Bolger