

24 September 2014

## Prospectus Offer Closed – Over Subscribed

The directors of InterMet Resources Limited (ASX: ITT) (“the Company”) is pleased to announce that the Prospectus Offer dated 29 August 2014 has been fully subscribed to the maximum amount under the Offer of \$8,500,000 through the subscription for 42,500,000 post consolidation shares at \$0.20 each. The Offer attracted strong institutional and retail support, with the investor road show well received. The Offer is now closed to further subscription.

Following the General Meeting to be held on 30 September 2014, the Company will announce the results of the meeting and provide an updated indicative timetable in relation to:

- allotment of shares under the Prospectus;
- completion of the 1-Page acquisition;
- the anticipated date for recommencement of trading in the Company's shares (subject to compliance with Chapters 1 and 2 of the ASX Listing Rules) following their suspension from trading on 30 September 2014 in accordance with the ASX Listing Rules.

Yours Sincerely,



SCOTT MISON  
DIRECTOR

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### InterMet Resources Ltd

ACN 112 291 960

ASX Code: ITT

#### CONTACTS

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#### CAPITAL STRUCTURE

Shares 508,769,252

#### DIRECTORS

Mr. Andrew Richards  
Non- Executive Director

Mr. Scott Mison  
Executive Director /  
Company Secretary

Mr. Barnaby Egerton-  
Warburton  
Non- Executive Director

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