

MARKET RELEASE

SYDNEY, Thursday 25 September 2014

ClearView extends offer period for Matrix Offer

ClearView Wealth Limited ("ClearView" ASX: CVW) today announced that it was extending the Offer Period for its takeover offer for Matrix Holdings Limited (Matrix) to 7.00pm Friday 10 October 2014.

ClearView has, to date, received acceptances in respect of 94.75% of Matrix shares and is confident that all conditions to the Offer will be satisfied before the end of the Offer Period, as extended. ClearView intends to proceed with compulsory acquisition of any outstanding Matrix shares promptly.

ENDS

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About ClearView Wealth Limited

ClearView Wealth Limited is a diversified Australian financial services company with businesses that provide integrated life insurance, wealth management and financial advice solutions.

Additional information is available at www.clearview.com.au