



26 September 2014

ASX ANNOUNCEMENT

Underwritten Entitlement Offer – ASX Appendix 3B

Australian Mines Limited (**AUZ**) (ASX: AUZ) is pleased to announce the finalisation of the underwriting component of its Entitlement Offer. Attached is an ASX Appendix 3B concerning the final Shares taken up under the underwriting.

The total amount raised under the Entitlement Offer was \$1,482,974 by the issue of 114,074,946 Shares.