Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
LEGEND CORPORATION LIMITED	102 631 087

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Buy	back	under	employee	share	scheme
		where vesting conditions not met					

Details of all shares/units bought back

2	Number of shares/units bought back	300,000
3	Total consideration paid or payable for the shares/units	\$0.2959 per share
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: date:
		lowest price: date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Graken Segret

Sign here:

(Company secretary)

Date:26 September 2014

Print name: Graham Seppelt

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⁺ See chapter 19 for defined terms.