

26 September 2014

The Manager – Companies
Australian Stock Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Change to unquoted securities

Infomedia Ltd (the **Company**) has cancelled the following unquoted securities, originally issued under the terms of the Company's Employee Option Plan.

| Exercise Price | Number of Options |
|----------------|-------------------|
| 19 cents | 150,000 |

Following the forfeiture of these options, the Company has a further 4,292,500 unquoted options outstanding and expiring as follows:

| Expiry Date | Number Expiring | Exercise Price |
|-------------|-----------------|----------------|
| 14-Mar-15 | 750,000 | 19 cents |
| 30-Jun-15 | 1,132,500 | 19 cents |
| 1-Feb-16 | 240,000 | 28 cents |
| 31-Oct-16 | 750,000 | 56.5 cents |
| 31-Dec-16 | 1,420,000 | 56.5 cents |

The remaining options are held by employees and were granted under the Company's Employee Option Plan as previously advised to the ASX.

Yours faithfully



Nick Georges
Company Secretary
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