

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

FRIDAY, 3 OCTOBER 2014

DIVIDEND REINVESTMENT PLAN

1. The Board of Directors of Bentham IMF Limited ("IMF") advises that the price for the shares to be allocated under the Dividend Reinvestment Plan ("DRP") for the 2014 final dividend to be paid on 3 October 2014 is \$1.9612.
2. The price was calculated in accordance with the DRP Terms and Conditions and a 3.5% discount has been applied. Shares will be allocated to shareholders participating in the DRP on 3 October 2014.
3. Of the final dividend, \$2.37M was distributed by way of shares under the DRP.



Diane Jones
Chief Operating Officer

IMF#1715879