
ASX Announcement

7 October 2014

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) – Dividend Reinvestment Plan

On Tuesday, 7 October 2014, Oil Search Limited (Oil Search) issued 1,360,542 fully paid ordinary shares to shareholders participating in the Oil Search Dividend Reinvestment Plan (DRP), and 2,309,820 fully paid ordinary shares to the underwriter of the DRP, pursuant to a DRP underwriting agreement (collectively referred to as the Shares).

Oil Search gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. Oil Search issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at today's date:
 - a) Oil Search has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Oil Search;
 - b) Oil Search has complied with section 674 of the Corporations Act; and
 - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

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