

Notice reference number: #1114.14.10

Notice date: 8/10/2014

What's this about?

Effective date: 8/10/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Challenger Limited (ASX Code: CGF) – Challenger Capital Notes - deferred settlement trading

Description

On 20 August 2014, Challenger Limited (Company) announced an offer of Challenger Capital Notes (ASX Code: CGFPA)

Deferred Settlement Trading

It is expected that the Challenger Capital Notes will commence trading on a deferred settlement basis from 12:00 pm AEDT on Friday 10 October 2014.

Date	Event
Friday 10 October 2014	Deferred settlement trading to commence from 12:00 pm AEDT (ASX Code: CGFPA)
Tuesday 14 October 2014	Holding statements despatched Last day of deferred settlement trading
Wednesday 15 October 2014	First day of trading on a normal (T+3) basis (ASX Code: CGFPA)
Monday 20 October 2014	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+3) basis

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 4 September 2014.

Need more information?

For further information, please call the Challenger Capital Notes Offer Information Line on 1300 466 519 (within Australia) or +61 3 9415 4320 (outside Australia) at any time from 8:00am to 6:00pm AEDT Monday to Friday.

Issued by
Stephanie So

Disclaimer