

9 October 2014

Companies Announcement Office Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited **(Peninsula)** provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula reconfigures Lance production ramp up plan".

The audio broadcast details are as follows:

- Comments on Peninsula reconfigures Lance production ramp up plan
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Thursday 9 October 2014, 5.00am AWST / 8.00am AEST

To listen, simply visit Peninsula's website: http://www.pel.net.au under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.