

# Rural Funds Group (RFF)



**Rural Funds Management Ltd**  
ABN 65 077 492 838  
AFSL 226701

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## ASX Release

9 October 2014

### Subject: Pre-Quotation Disclosure

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Rural Funds Management Limited as the responsible entity of Rural Funds Trust ARSN 112 951 578 (**RFF**) and Rural Funds Management Limited as responsible entity of RF Active ARSN 168 740 805 (**RF Active**) collectively confirm:

- **that all conditions precedent to the implementation of the Stapling Proposal (other than the approval of ASX for quotation of the Stapled Securities) have been satisfied or waived and the Stapling Proposal will proceed; and**
- **the Stapling Proposal will be implemented on the implementation date being 15 October 2014.**

Rural Funds Management Limited as the responsible entity of Rural Funds Trust (RFF) confirms that it is in compliance with Listing Rule 3.1 at the time RF Active is admitted to the Official List of ASX.

ASX reserves the right (but without limiting its absolute discretion) to remove RFF and RF Active from the official list if any of their units cease to be stapled together or any equity securities are issued by RFF and RF Active which are not stapled to equivalent securities in the other entity comprising the Stapled Group.

A handwritten signature in black ink, appearing to read 'Stuart Waight', with a long horizontal flourish extending to the right.

Stuart Waight  
Company Secretary  
Rural Funds Management Limited



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**About Rural Funds Group (RFF) ARSN 112 951 578**

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

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For further information:

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