

1-Page Limited
(formerly InterMet Resources Limited)
(and its controlled entities)

ABN 62 112 291 960

HALF YEAR FINANCIAL REPORT
31 JULY 2014

Contents

Directors' Report	2
Auditor's Independence Declaration	5
Consolidated Income Statement	6
Consolidated Statement of Comprehensive Income	7
Consolidated Balance Sheet	8
Consolidated Statement of Cash Flows	9
Consolidated Statement of Changes in Equity	10
Notes to the Consolidated Financial Statements	11
Directors' Declaration	17
Independent Auditor's Review Report to the Members	18

Directors' Report

The directors present their report together with the financial report of 1-Page Limited (formerly InterMet Resources Limited) ("the Company") and its consolidated entities, being the Company and its controlled entities, for the half-year ended 31 July 2014.

Directors

Except as indicated below, the following persons were directors of 1-Page Limited (formerly InterMet Resources Limited) during the whole of the half-year and up to the date of this report:

- Mr Andrew Richards (resigned 9 October 2014)
- Mr Barnaby Egerton-Warburton (resigned 9 October 2014)
- Mr Scott Mison
- Joanna Riley Weidenmiller (appointed 9 October 2014)
- Rusty Rueff (appointed 9 October 2014)
- Maureen Plavsic (appointed 9 October 2014)

Principal Activities

The principal activities of the consolidated entity were focused on the search for copper-gold and base metals on prospective areas in north Queensland and the search for Nickel Sulphide on the Calypso Project in Western Australia.

There were no significant changes in the nature of the consolidated entity's principal activities during the period.

Review and Results of Operations

The loss after tax of the consolidated entity for the half-year ended 31 July 2014 was \$322,617 (July 2013: loss of \$134,340).

On 9 April 2014, the Company announced that it had executed an exclusive option agreement to acquire 100% of the issued capital in emerging US based technology company, One Page Company Inc ("**One Page**"). During the half year, the Company completed due diligence on One Page and exercised its option to acquire 100% of One Page.

Completion of Placement

During the half year, the Company completed a Placement to raise \$400,000 before costs through the issue of 50,000,000 shares at \$0.008 per share. The Placement was completed under the Company's existing 7.1 and 7.1A Placement capacity.

Appointment of KTM Capital & Foster Stockbroking Pty Ltd as Joint Lead Managers for the Prospectus Offering to raise up to \$8,500,000.

During the half year, the Company appointed leading Sydney-based investment banks KTM Capital and Foster Stockbroking Pty Ltd as Joint Lead Managers for the Prospectus Offering ("Offering").

The Company subsequent to 31 July 2014, announced that it had increased the Prospectus Offering from \$7.0m to \$8.5m. This was a result of the strong demand shown on the marketing roadshow during the half year, held in Hong Kong, Singapore, Sydney and Melbourne.

The increase in capital raised will provide the Company with additional funding to expand the operations of One Page within the US, Asian and Australian markets.

Notice of Meeting and Prospectus Offering

Subsequent to the half year end, the Company lodged a Notice of Meeting with ASX. The Notice of Meeting was dispatched to shareholders on 29 August 2014.

At the General Meeting held on 30 September 2014, Shareholders approved the following:

- the consolidation of the issued capital of the Company on a 1 for 20 basis;
- the change in nature and scale of the activities of the Company;
- the issue of the Consideration Shares to the 1-Page Vendors;
- the Offer under this Prospectus as announced in the Market on 29 August 2014;
- the right of the Existing Directors and Maureen Plavsic to apply for Shares under the Offer;
- the change of the Company's name to "1-Page Limited";
- the appointment of Joanna Weidenmiller, Rusty Rueff and Maureen Plavsic to the Board;
- the Performance Rights Plan;
- the grant of Performance Rights to Joanna Weidenmiller;
- the issue of Staff Options to certain staff members of 1-Page;
- the issue of New Options to certain advisers of the Company;
- the issue of New Options to the Existing Directors;
- the issue of Shares in payment of the Introductory Fee; and
- the issue of Shares to satisfy debt owing to Joanna Weidenmiller.

A prospectus was lodged with ASIC on 29 August 2014, offering to the public 42,500,000 shares at an issue price of \$0.20 each to raise \$8,500,000 before expenses.

The Offer was conditional upon the following events occurring:

- Shareholders approving the Ordinary Resolutions at the General Meeting of the Company on 30 September 2014. The ordinary resolutions were approved on 30 September 2014;
- completion of the Proposed Acquisition; and
- ASX approving the Company's re-compliance with the admission requirements under Chapters 1 and 2 of the ASX Listing Rules.

Dividends

No dividends have been paid or declared by the Company since the end of the previous financial year.

Auditors Independence Declaration

A copy of the auditor's independence declaration as required under section 307c of the Corporations Act 2001 is set out on page 5.

This report is made in accordance with a resolution of the directors:

Dated at Perth this 14th October 2014



Mr Scott Mison
Director



Auditor's Independence Declaration

As lead auditor for the review of 1-Page Limited (formerly InterMet Resources Limited) for the half-year ended 31 July 2014, I declare that to the best of my knowledge and belief, there have been:

- a) no contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- b) no contraventions of any applicable code of professional conduct in relation to the review.

This declaration is in respect of 1-Page Limited (formerly InterMet Resources Limited) and the entities it controlled during the period.

A handwritten signature in blue ink, appearing to read 'W P R Meston', is written over a light blue circular stamp.

William P R Meston
Partner
PricewaterhouseCoopers

Perth
14 October 2014

Consolidated Income Statement

For the half-year ended 31 July 2014

	Half-Year	
	2014	2013
	\$	\$
Other income	-	20
Compliance costs	(38,689)	(16,570)
Consultants fees	(55,380)	(26,000)
Depreciation	-	(139)
Directors fees	(72,000)	(78,000)
Finance costs	-	(494)
Legal fees	(5,870)	(1,913)
Corporate Services	(24,000)	-
Other expenses	(13,029)	(2,026)
Public company expenses	(23,542)	(9,218)
Acquisition costs	(90,106)	-
Loss before income tax expense	(322,616)	(134,340)
Income tax expense	-	-
Loss attributable to owners	(322,616)	(134,340)
Loss per share for the loss attributable to the ordinary equity holders of the company		
Basic loss per share (cents)	(0.09)	(0.13)
Diluted loss per share (cents)	(0.09)	(0.13)

The above consolidated income statement should be read in conjunction with the accompanying notes.

Consolidated Statement of Comprehensive Income

For the half-year ended 31 July 2014

	Half-Year	
	2014	2013
	\$	\$
Loss for the half-year	(322,616)	(134,340)
Other comprehensive income for the period	-	-
Total comprehensive loss for the period	(322,616)	(134,340)
Total comprehensive loss for the half-year attributable to the owners of 1-Page Limited:	(322,616)	(134,340)

The above consolidated statement of comprehensive income should be read in conjunction with the accompanying notes.

Consolidated Balance Sheet

As at 31 July 2014

		31 July 2014	31 Jan 2014
		\$	\$
CURRENT ASSETS			
Cash and cash equivalents		433,689	665,665
Other current assets		34,772	26,791
Total current assets		<u>468,461</u>	<u>692,455</u>
NON-CURRENT ASSETS			
Property, plant and equipment		-	-
Exploration & evaluation assets	3	589,706	572,898
Cost of raising capital		323,900	-
Loan to One Page Company Inc.	4	522,133	-
Deferred tax asset		98,987	98,987
Other non-current assets		5,000	7,500
Total non-current assets		<u>1,539,726</u>	<u>679,385</u>
Total Assets		<u>2,008,187</u>	<u>1,371,841</u>
CURRENT LIABILITIES			
Trade and other payables		198,640	62,548
Total current liabilities		<u>198,640</u>	<u>62,548</u>
NON-CURRENT LIABILITIES			
Deferred tax liability		98,987	98,987
Total non-current liabilities		<u>98,987</u>	<u>98,987</u>
Total liabilities		<u>297,627</u>	<u>161,535</u>
NET ASSETS		<u>1,710,560</u>	<u>1,210,306</u>
EQUITY			
Contributed equity	5	8,445,289	7,622,419
Accumulated losses		(6,734,729)	(6,412,113)
TOTAL EQUITY		<u>1,710,560</u>	<u>1,210,306</u>

The above consolidated balance sheet should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows

For the half-year ended 31 July 2014

	Half-Year	
	2014 \$	2013 \$
CASH FLOWS FROM OPERATING ACTIVITIES		
Payments to suppliers and employees	(190,597)	(194,389)
Net cash used in operating activities	<u>(190,597)</u>	<u>(194,389)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments or exploration expenditure	(18,216)	(137,419)
Payments for acquisition of One Page Inc.	(323,900)	-
Payments for loan to One Page Inc.	(522,133)	-
Net cash used in investing activities	<u>(864,249)</u>	<u>(137,419)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from share issue	844,370	425,000
Payments for cost of share issue	(21,500)	(30,000)
Net cash provided by financing activities	<u>822,870</u>	<u>395,000</u>
Net (decrease) / increase in cash and cash equivalents held	(231,976)	63,192
Cash and cash equivalents at beginning of half-year	665,665	68,990
Cash and cash equivalents at end of half-year	<u>433,689</u>	<u>132,182</u>

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Consolidated Statement of Changes in Equity

For the half-year ended 31 July 2014

	Contributed Equity	Accumulated Losses	Total Equity
	\$	\$	\$
Balance at 1 February 2013	6,056,079	(6,065,181)	(9,102)
Net contributions of equity	395,000	-	395,000
Comprehensive loss for the half-year	-	(134,340)	(134,340)
Balance at 31 July 2013	6,451,079	(6,199,521)	251,558
Balance at 1 February 2014	7,622,419	(6,412,113)	1,210,307
Contributions of equity			
<i>Issue of shares - exercise of options</i>	260,000	-	260,000
<i>Shares issued - exercise of options</i>	184,370	-	184,370
<i>Issue of shares - capital raising</i>	400,000	-	400,000
<i>Cost of share issue</i>	(21,500)	-	(21,500)
Comprehensive loss for the half year	-	(322,616)	(322,617)
Balance at 31 July 2014	8,445,289	(6,734,729)	1,710,560

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Notes to the consolidated financial statements

31 July 2014

1. Basis of Preparation of Half-Year Report

This condensed consolidated interim financial report for the half-year ended 31 July 2014 has been prepared in accordance with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Act 2001*.

This condensed consolidated interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 31 January 2014 and any public announcements made by 1-Page Limited during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

The accounting policies adopted in the preparation of the financial report are consistent with those of the previous financial year and corresponding interim reporting period.

New accounting standards and interpretations

A number of new or amended standards became applicable for the current reporting period, however, the group did not have to change its accounting policies or make retrospective adjustments as a result of adopting these standards. There will be some changes to the disclosures in the 31 December 2014 annual report as a consequence of these amendments.

Standards and interpretations in issue not yet adopted

Certain new accounting standards and interpretations have been published that are not mandatory for the 31 July 2015 reporting period and have not been early adopted by the group. The group's assessment of the impact of these new standards and interpretations is that it will not affect any of the amounts recognised in the current period or any prior period and are not likely to affect future periods.

Notes to the consolidated financial statements

31 July 2014

1. Basis of Preparation of Half-Year Report (continued)

Going concern basis of preparation

The financial statements have been prepared on the basis of going concern which contemplates continuity of normal business activities and the realisation of assets and settlement of liabilities in the ordinary course of business.

During the half year, the Company announced that it had signed an exclusive option agreement to acquire 100% of the issued capital in emerging US based technology company, One Page Company Inc. The Group is completed due diligence of One Page Company and exercised the option to purchase One Page.

Subsequent to the half year, the Company has successfully raised \$8.5m and shareholders have approved the acquisition of The One Page Company Inc. The Directors believe that there are now sufficient funds within the organisation to continue trading for a period of at least 12 months from the date of this report.

Accordingly no adjustments have been made to the financial report relating to the recoverability and classification of the asset carrying amounts or the amounts and classification of liabilities that might be necessary should the Group not continue as a going concern.

2. Segment Information

A business segment is a group of assets and operations engaged in providing products or services that are subject to risks and returns that are different to those of other business segments. A geographical segment is engaged in providing products or services within a particular economic environment and is subject to risks and returns that are different from those of segments operating in other economic environments. The Group reports its Australian operations as one segment. As no tenements generate revenue they are aggregated as one segment.

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker, who is responsible for allocating resources and assessing performance of the operating segments, has been identified as the steering committee that makes strategic decisions.

Notes to the consolidated financial statements

31 July 2014

3. Exploration and evaluation expenditure

	Consolidated Group	
	July 2014 \$	Jan 2014 \$
Exploration and/or evaluation phase – at cost	589,706	572,898
Carrying amount at beginning of period	572,898	50,000
Additions	16,807	522,898
Tenements written off	-	-
Carrying amount at end of period	589,706	572,898

4. Loan to One Page Company Inc.

	Consolidated Group	
	July 2014 \$	Jan 2014 \$
Loan to One Page Company Inc. – at cost	522,133	-
Carrying amount at beginning of period	-	-
Additions	522,133	-
Carrying amount at end of period	522,133	-

On 9 April 2014, The Company announced that it had executed an exclusive option agreement to acquire 100% of the issued capital in emerging US based technology company, One Page Company Inc. The same day it signed a loan agreement to One Page Company Inc.

Notes to the consolidated financial statements

31 July 2014

5. Contributed Equity

	Consolidated Group	
	July 2014 \$	Jan 2014 \$
417,500,500 ordinary shares (31 Jan 2014: 341,500,500), fully paid	8,445,289	7,622,419
Ordinary shares		
Balance as at beginning of period	7,622,419	6,056,079
Issued during the period	660,000	1,630,000
Shares issued	184,370	-
Cost of issue	(21,500)	(63,660)
Balance at end of period	8,445,289	7,622,419
	July 2014	Jan 2014
	Number	Number
Ordinary shares		
Balance as at beginning of period	341,500,500	58,000,500
Issued during the period	76,000,000	283,500,000
Balance at end of period	417,500,500	341,500,500

Shares terms and conditions

Holders of ordinary shares are entitled to receive dividends as declared from time to time and are entitled to one vote per share at shareholders meetings. In the event of winding up the company, ordinary shareholders rank after all creditors and are fully entitled to any proceeds of liquidation.

Notes to the consolidated financial statements

31 July 2014

6. Contingent Liabilities

The consolidated entity has obligations to restore land disturbed under exploration licences. The consolidated entity has deposits with State Government departments. These deposits may be forfeited if the consolidated entity does not meet its obligations under these licence agreements.

The directors are of the opinion that further provisions are not required in respect of these matters, as it is not probable that a future sacrifice of economic benefits will be required or the amount is not capable of reliable measurement.

7. Subsequent Events

Subsequent to the half year end, the Company lodged a Notice of Meeting with ASX. The Notice of Meeting was dispatched to shareholders on 29 August 2014.

At the General Meeting held on 30 September 2014, Shareholders approved the following:

- the consolidation of the issued capital of the Company on a 1 for 20 basis;
- the change in nature and scale of the activities of the Company;
- the issue of the Consideration Shares to the 1-Page Vendors;
- the Offer under this Prospectus as announced in the Market on 29 August 2014;
- the right of the Existing Directors and Maureen Plavsic to apply for Shares under the Offer;
- the change of the Company's name to "1-Page Limited";
- the appointment of Joanna Weidenmiller, Rusty Rueff and Maureen Plavsic to the Board;
- the Performance Rights Plan;
- the grant of Performance Rights to Joanna Weidenmiller;
- the issue of Staff Options to certain staff members of 1-Page;
- the issue of New Options to certain advisers of the Company;
- the issue of New Options to the Existing Directors;
- the issue of Shares in payment of the Introductory Fee; and
- the issue of Shares to satisfy debt owing to Joanna Weidenmiller.

Notes to the consolidated financial statements

31 July 2014

7. Subsequent Events (continued)

A prospectus was also lodged with ASIC, offering to the public 42,500,000 shares at an issue price of \$0.20 each to raise \$8,500,000 before expenses.

The Offer was conditional upon the following events occurring:

- Shareholders approving the Ordinary Resolutions at the General Meeting of the Company on 30 September 2014;
- completion of the Proposed Acquisition; and
- ASX approving the Company's re-compliance with the admission requirements under Chapters 1 and 2 of the ASX Listing Rules.
- On 9 October 2014 the company completed the acquisition of 100% of the issued capital of The One Page Company Inc.

Directors' declaration

31 July 2014

In the directors' opinion:

- (a) the financial statements and notes set out on pages 6 to 16 are in accordance with the Corporations Act 2001, including:
 - (i) complying with Accounting Standards, the Corporations Regulations 2001 and other mandatory professional reporting requirements; and
 - (ii) giving a true and fair view of the consolidated entity's financial position as at 31 July 2014 and of its performance for the half-year ended on that date; and
- (b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the directors.

Dated at Perth this 14 October 2014



Mr Scott Mison
Director



Independent auditor's review report to the members of 1-Page Limited (formerly InterMet Resources Limited)

Report on the Half-Year Financial Report

We have reviewed the accompanying half-year financial report of 1-Page Limited (formerly InterMet Resources Limited) (the Company), which comprises the consolidated balance sheet as at 31 July 2014, the consolidated income statement and consolidated statement of comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, selected explanatory notes and the directors' declaration for 1-Page Limited group (formerly InterMet Resources Limited group) (the consolidated entity). The consolidated entity comprises the Company and the entities it controlled during that half-year.

Directors' responsibility for the half-year financial report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Australian Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the consolidated entity's financial position as at 31 July 2014 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of 1-Page Limited (formerly InterMet Resources Limited), ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*.

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Independent auditor's review report to the members of 1-Page Limited (formerly InterMet Resources Limited) (cont'd)

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of 1-Page Limited (formerly InterMet Resources Limited) is not in accordance with the *Corporations Act 2001* including:

- a) giving a true and fair view of the consolidated entity's financial position as at 31 July 2014 and of its performance for the half-year ended on that date;
- b) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A handwritten signature in blue ink, appearing to read 'PricewaterhouseCoopers', is written over the printed name.

PricewaterhouseCoopers

A handwritten signature in blue ink, appearing to read 'William P R Meston', is written above the printed name.

William P R Meston
Partner

Perth
14 October 2014