



Viculus Limited
ACN 074 976 828
Suite 32, Level 18, 101 Collins Street
MELBOURNE VIC 3000

17 October 2014

ASX Announcements Office
Australian Securities Exchange

Acceptances of Takeover Bid over 80%

Viculus Limited (ASX: VCL) (**the Company** or **Viculus**) refers to its offer to acquire all the of the shares in Euro Petroleum Limited (ACN 147 870 362) (**Takeover Bid**) pursuant to the Bidder's Statement prepared by the Company dated 1 August 2014 and the Supplementary Bidder's Statement dated 25 August 2014.

The Company is pleased to announce that it has received acceptances in respect of 80.45% of Euro Petroleum's issued shares, satisfying the minimum number of acceptances required to complete the Takeover Bid.

If, as a result of the Takeover Bid, the Company acquires 90% of Euro Petroleum and becomes entitled to compulsorily acquire outstanding Euro Petroleum shares in accordance with Part 6A.1 of the *Corporations Act* 2001 (Cth), it intends to proceed with the compulsory acquisition of those Euro Petroleum shares.

The Takeover Bid is currently scheduled to close on 27 October 2014.

Derek Lo
Company Secretary