

Notice reference number: 1189.14.10

Notice date: 22/10/2014

**What's this about?**

Effective date: 22/10/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Huon Aquaculture Group Limited – Admission and Commencement of Official Quotation

Description

Huon Aquaculture Group Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday 23 October 2014.

Official quotation of the Company's securities is expected to commence at 12:00 pm Australian Eastern Daylight Time (AEDT) on Thursday 23 October 2014 on a deferred settlement basis. The Company is expected to raise approximately \$133 million pursuant to the offer under the prospectus dated 6 October 2014 issued by the Company (Prospectus) by the issue of 26,244,911 ordinary shares and the sale and transfer of 1,622,877 ordinary shares at a price of \$4.75 per share.

Quoted Securities: 87,237,457 fully paid ordinary shares

ASX Code: HUO

Time: 12:00 pm AEDT

Date: Thursday 23 October 2014

ASX Trade Abbreviation: HUON AQUA

ISIN: AU000000HUO7

Home Branch: Melbourne

Industry Classification: 3020 – Food, Beverage & Tobacco

Registered Office: 961 Esperance Coast Road  
Geeveston TAS 7116

Corporate Office: Level 13, 188 Collins Street  
Hobart TAS 7000  
Phone: +61 3 6239 4200

Company Secretary: Thomas Haselgrove

Share Registry: Link Market Services Limited  
Level 1, 333 Collins Street  
Melbourne VIC 3000  
Phone: +61 1300 554 474  
Fax: +61 2 9287 0303

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Tasmania
Activities:	Fish farming and aquaculture.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

#### Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Thursday 23 October 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX Code: HUO)
Monday 27 October 2014	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday 28 October 2014	First day of trading on a normal (T+3) basis (ASX Code: HUO)
Friday 31 October 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 23 to 27 October 2014, and first settlement of trades conducted on a T+3 basis

#### **What do I need to do and by when?**

For further details, please refer to the Company's prospectus dated 6 October 2014.

#### **Need more information?**

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Huon Offer Information Line on 1800 550 560 (within Australia) or +61 1800 550 560 (outside Australia) between 8.30am and 5.30pm AEDT Monday to Friday.

Issued by  
Simone Papas

Contact Details  
(03) 9617 8772

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