



THE WORLD'S MOST LOVED SALMON

Pre-quotation disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with:

- the initial public offering of fully paid ordinary shares (**Shares**) in Huon Aquaculture Group Limited (ABN 79 114 456 781) (**Company**) by the Company pursuant to a prospectus (**Prospectus**) lodged with the Australian Securities & Investments Commission on 6 October 2014 (**Offer**); and
- the admission of the Company to the official list of ASX, official quotation of Shares and commencement trading of Shares on ASX.

Capitalised terms not defined in this document have the meaning given to them in the Prospectus.

Conditions precedent to the Company being admitted to the official list of ASX Limited, the official quotation of 87,237,457 Shares and commencement of deferred settlement trading

- 1.1 The Company confirms that the Offer has closed and:
 - 1.1.1 the issue of 26,244,911 ordinary shares to investors at an issue price of \$4.75 per Share; and
 - 1.1.2 the sale and transfer of 1,622,877 ordinary shares at a sale price of \$4.75 per Share, have been completed.
- 1.2 The Company confirms that it has received cleared funds for the complete amount of the issue and sale price of every security issued or transferred to every successful applicant for securities under the Prospectus.
- 1.3 The Company confirms that the conditions precedent to the New Banking Facilities (as described in the Prospectus) have been satisfied.
- 1.4 The Company provides the following information for release to the market:
 - 1.4.1 The basis of allocation of Shares to applicants under the Broker Firm Offer has been determined by Brokers who allocated Shares among their respective clients, and applicants will be able to confirm their allocation through their Broker or by calling the Huon Offer Information Line.

Huon Aquaculture Group Limited ABN 79 114 456 781

Head Office: Level 13, 188 Collins Street, Hobart TAS 7000 | **P:** 03 6295 8111 | **F:** 03 6295 8161

Sales & Marketing: 2/304 Stephenson's Road, Mt Waverley VIC 3149 | **P:** 03 9831 9200 | **F:** 03 9888 3736

Processing and Value Added Production: PO Box 476, Latrobe, TAS 7307 | **P:** 03 6422 0200 | **F:** 03 6426 7496

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- 1.4.2 The basis of allocation of Shares to applicants under the Priority Offer has been determined by the Company and the Lead Manager.
- 1.4.3 The allocation of Shares to applicants under the Institutional Offer has been determined by the Company and the Lead Manager during the bookbuild, which occurred prior to lodgement of the Prospectus, and institutional investors have been notified of their allocations.
- 1.4.4 The Company confirms that the final issue and sale price of Shares to be issued or transferred under each of the following components (as defined in the Prospectus) of the Offer is \$4.75. The number of Shares to be issued or transferred under each component of the Offer is:
- (a) Broker Firm Offer: 1,724,669
 - (b) Priority Offer: 358,956
 - (c) Institutional Offer: 25,564,705
- 1.4.5 The Company confirms that 219,548 Shares were issued or transferred under the Employee Offer at a final price of \$4.37 per Share.
- 1.4.6 The Company confirms that 27,289,374 Shares were issued or transferred under the bookbuild at a final price of \$4.75 per Share.
- 1.4.7 The intended date for the despatch of:
- (a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;
 - (b) in relation to all other holdings, issuer sponsored holding statements; and
 - (c) any refund money,
- is Monday, 27 October 2014.

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- 1.4.8 The number of Shares subject to voluntary escrow and the escrow period applied to those securities are as follows:
- (a) there are 59,369,669 Shares held by Peter Bender and Surveyors Investments Pty Ltd (a company controlled by Peter and Frances Bender) which are subject to voluntary escrow arrangements; and
 - (b) the escrow period for these escrowed Shares is the period commencing on the date on which Completion of the Offer occurs and ending on the date that is three days after the Company has reported its financial results for the full year ending 30 June 2015.
- 1.4.9 The Company has also arranged for security information centre toll free lines to meet the reasonably anticipated demand for information about allocations and to handle applicant queries. The Huon Offer Information Line is 1800 550 560 and is operated by Link Market Services. Its hours of operation are 8.30am to 5.30pm (Melbourne time), Monday to Friday.

Mr Thomas Haselgrove
Company Secretary
Huon Aquaculture Group Limited

23 October 2014

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