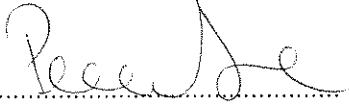


Statement of the Directors of Huon Aquaculture Group Limited ACN 114 456 781 ("Company")

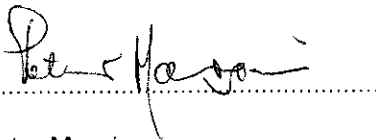
We, the Directors of Huon Aquaculture Group Limited, have made all enquires and nothing has come to our attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of application.



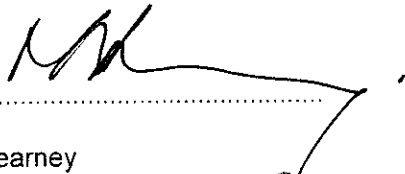
Peter Bender



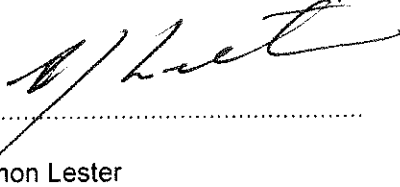
Frances Bender



Peter Margin



Neil Kearney



Simon Lester

Date: 3 October 2014