



Arena REIT

(ASX code: ARF)

ASX Announcement

24 October 2014

DRP PARTICIPATION FOR SEPTEMBER QUARTER DISTRIBUTION

Arena Investment Management Limited (**Arena**), as responsible entity of Arena REIT (**ARF**), today advised that in relation to its distribution reinvestment plan (**DRP**) for the quarter ended 30 September 2014, the arithmetic average of the daily VWAP for securities sold during the period 2 October to 22 October 2014 calculated in accordance with the **DRP** and after the 1.5% discount applicable to this distribution, is \$1.4079 per security.

109,450 new securities will be issued pursuant to the **DRP** for the September quarter distribution. The securities will be issued on or around Friday 14 November 2014, as previously advised.

About Arena REIT

Arena REIT is an S&P/ASX 300 listed stapled group with a strategy to invest in sectors such as childcare, healthcare, education and government tenanted facilities leased on a relatively long term basis. ARF owns 186 childcare centres, 10 development sites and 7 multi-disciplinary medical centres situated throughout Australia with an aggregate value of over \$355 million. Distributions are paid to investors on a quarterly basis.

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Responsible entity of Arena REIT stapled group (ASX:ARF)
Stapled Group comprising Arena REIT No.1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

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