

Notice reference number: 1221.14.10

Notice date: 31/10/2014

**What's this about?**

Effective date: 31/10/2014

|                                            |                                  |                                   |                             |                                  |                            |                                        |
|--------------------------------------------|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|----------------------------------------|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     |                                   |                             |                                  |                            |                                        |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  |                             |                                  |                            |                                        |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

**Title**

Federation Centres (ASX code: FDC) – Deferred Settlement Trading – Simplification

On 26 September 2014, Federation Centres (the “Group”) announced a proposal to simplify the corporate structure of the Group by reducing the number of stapled entities from four comprising Federation Limited (FL), Federation Centres Trust No.1, 2 and 3 (FCT 1, FCT 2 and FCT 3) to two comprising FL and FCT 1 (“Simplification”).

On 30 October 2014, the securityholders of the Group approved the Simplification.

**Deferred Settlement Trading**

It is expected that the stapled securities will commence trading on a deferred settlement basis from market open on Monday, 3 November 2014 (ASX Code: FDCDA).

|                          |                                                                                                                                                                                |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Friday 31 October 2014   | Last day for trading in FDC Stapled Securities                                                                                                                                 |
| Monday 3 November 2014   | FDC Stapled Securities recommence trading on ASX on a deferred settlement basis (ASX Code: FDCDA)                                                                              |
| Thursday 6 November 2014 | Record Date for Simplification                                                                                                                                                 |
| Monday 10 November 2014  | Implementation Date for Simplification<br>Last day for FDC Stapled Securities to trade on a deferred settlement basis<br>Despatch of holding statements to FDC securityholders |
| Tuesday 11 November 2014 | FDC Stapled Securities recommence trading on a normal basis (T+3)                                                                                                              |

**What do I need to do and by when?**

For further details, please refer to the Group’s announcement dated 26 September 2014 titled “FDC 2014 AGM Notice of meeting”).

**Need more information?**

For further information, please refer to the Group’s announcements.

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