

5 November 2014

Ms Elizabeth Harris
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email: elizabeth.harris@asx.com.au

Dear Elizabeth

RESULTS OF 2014 ANNUAL GENERAL MEETING

The Matrix Composites & Engineering Ltd 2014 Annual General Meeting was held today. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, Matrix advises details of the resolutions and votes received in respect of each resolution.

Resolution 1: Election of Mr Steven Cole as a director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
39,750,318	149,676	100,756	14,474

The motion was carried unanimously on a show of hands.

Resolution 2: Election of Dr Duncan Paul Clegg as a director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
39,746,030	141,676	113,044	14,474

The motion was carried unanimously on a show of hands.

Resolution 3: Election of Mr Craig Duncan as a director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
39,715,100	181,046	105,044	14,034

The motion was carried unanimously on a show of hands.

Resolution 4: Adoption of the Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
38,410,373	218,152	97,935	8,764

The motion was carried on a show of hands (eight for and one opposed).

Yours faithfully



PETER TAZEWELL
Company Secretary