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Fax

**Form 603: Notice of initial substantial holder in Focus Minerals Ltd
ACN 005 470 799**

From Rebecca Maslen-Stannage 7 November 2014
Phone +61 2 9225 5500
Fax +61 2 9322 4000 Mobile +61 419 767 709
rebecca.maslen-stannage@hsf.com

Pages 10 (including cover sheet)

To ASX Market Announcements Office
ASX Limited
Phone 1800 021 965
Fax 1300 135 638

Copy Company Secretary
Focus Minerals Ltd
Phone +61 8 9215 7888
Fax +61 8 9215 7889

Please see attached.

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ANZ Tower 161 Castlereagh Street Sydney NSW 2000 Australia
T +61 2 9225 5000 F +61 2 9322 4000
herbertsmithfreehills.com DX 361 Sydney

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To Company Name/Scheme** Focus Minerals Ltd**ACN/ARSN** 005 470 799**1. Details of substantial holder (1)****Name** Lloyd I. Miller III**ACN/ARSN (if applicable)****The holder became a substantial holder on** 3/11/2014**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	469,879,866	469,879,866	5.14% (based on 9,137,375,677 ordinary shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Millfam II L.P.	Relevant interest under section 608(1)(b) or 608(1)(c) of the Corporations Act 2001	200,726,020 ordinary shares
Lloyd I. Miller Trust A-4	Relevant interest under section 608(1)(b) or 608(1)(c) of the Corporations Act 2001	262,978,463 ordinary shares
Catherine Miller Trust C	Relevant interest under section 608(1)(b) or 608(1)(c) of the Corporations Act 2001	682,372 ordinary shares
LIMFAM LLC	Relevant interest under section 608(1)(b) or 608(1)(c) of the Corporations Act 2001	5,483,011 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Millfam II L.P.	HSBC Custody Nominees Australia Ltd.	HSBC Custody Nominees Australia Ltd.	200,726,020 ordinary shares
Lloyd I. Miller Trust A-4	HSBC Custody Nominees Australia Ltd.	HSBC Custody Nominees Australia Ltd.	262,978,463 ordinary shares
Catherine Miller Trust C	JPMorgan Nominees Australia Ltd.	JPMorgan Nominees Australia Ltd.	682,372 ordinary shares
LIMFAM LLC	HSBC Custody Nominees Australia Ltd.	HSBC Custody Nominees Australia Ltd.	5,483,011 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Millfam II L.P.	Refer to Annexure A	Refer to Annexure A	200,726,020 ordinary shares
Lloyd I. Miller Trust A-4	Refer to Annexure A	Refer to Annexure A	262,978,463 ordinary shares
Catherine Miller Trust C	Refer to Annexure A	Refer to Annexure A	682,372 ordinary shares
LIMFAM LLC	Refer to Annexure A	Refer to Annexure A	5,483,011 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Milfam II L.P.	Milfam LLC is the general partner of Milfam II L.P. (Mifam II), a Georgia limited partnership established pursuant to the Partnership Agreement for Milfam II L.P., dated December 11, 1996. All of the Shares Mr. Miller is deemed to beneficially own as the manager of the general partner of Milfam II were purchased with money contributed to Milfam II by its partners or money generated and held by Milfam II.
Lloyd I. Miller Trust A-4	Mr. Miller is the manager of Milfam LLC ("Mifam LLC"), an Ohio limited liability company established pursuant to the Operating Agreement of Milfam LLC dated as of December 10, 1996, and Milfam LLC is the advisor to Lloyd I Miller Trust A-4 (Trust A-4). Trust A-4 was created pursuant to an Amended and Restated Trust Agreement, dated September 20, 1993 (the Trust Agreement). Pursuant to a Declaratory Judgment Order, entered on November 20, 1992 in the Court of Common Pleas, Probate Division, Hamilton County, Ohio, Trust A was split into four separate trusts, one of which is Trust A-4. The Trusts were further reformed by Order of the Delaware Chancery Court dated December 23, 2010 pursuant to which Milfam LLC was appointed advisor to the Trusts. All of the shares of Common Stock purchased by Trust A-4 were purchased with funds generated and held by Trust A-4.
Catherine Miller Trust C	Mr. Miller is the manager of Milfam LLC ("Mifam LLC"), an Ohio limited liability company established pursuant to the Operating Agreement of Milfam LLC dated as of December 10, 1996, and Milfam LLC is the advisor to Catherine Miller Trust C ("CMTC"). All of the shares of Common Stock purchased by CMTC were purchased with funds generated and held by CMTC.
LIMFAM LLC	Mr. Miller is the manager of LIMFAM LLC, a Delaware limited liability company. All of the shares Mr. Miller is deemed to beneficially own as the manager for LIMFAM LLC were purchased with funds generated and held by LIMFAM LLC.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lloyd I. Miller, III	3300 South Dixie Highway, Suite 1-365 West Palm Beach, Florida 33405

Signature

print name Lloyd I. Miller, III

capacity General Partner /
Manager

sign here

date 6/11/2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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Annexure

This is Annexure A of 3 pages referred to in Form 603

print name Lloyd I. Miller, III

capacity General Partner /
Manager

sign here

date 8/11/2014

Holder of relevant interest	Date of acquisition	Consideration (\$)	Class and number of securities
Milfam II L.P.	15/03/2011	\$0.0487 per share	112,210.50 ordinary shares
Milfam II L.P.	16/03/2011	\$0.0434 per share	133,898.30 ordinary shares
Milfam II L.P.	14/07/2011	\$0.0677 per share	78,813.58 ordinary shares
Milfam II L.P.	18/07/2011	\$0.0688 per share	83,050.85 ordinary shares
Milfam II L.P.	27/07/2011	\$0.0768 per share	284,067.80 ordinary shares
Milfam II L.P.	5/08/2011	\$0.0637 per share	500,000.00 ordinary shares
Milfam II L.P.	9/08/2011	\$0.0608 per share	500,000.00 ordinary shares
Milfam II L.P.	10/08/2011	\$0.0650 per share	250,000.00 ordinary shares
Milfam II L.P.	11/08/2011	\$0.0661 per share	400,000.00 ordinary shares
Milfam II L.P.	22/08/2011	\$0.0689 per share	500,000.00 ordinary shares
Milfam II L.P.	25/08/2011	\$0.0675 per share	1,000,000.00 ordinary shares
Milfam II L.P.	26/08/2011	\$0.0663 per share	176,447.00 ordinary shares
Milfam II L.P.	29/08/2011	\$0.0679 per share	500,000.00 ordinary shares
Milfam II L.P.	28/09/2011	\$0.0821 per share	2,050,000.00 ordinary shares
Milfam II L.P.	27/09/2011	\$0.0826 per share	200,000.00 ordinary shares
Milfam II L.P.	29/09/2011	\$0.0808 per share	300,000.00 ordinary shares
Milfam II L.P.	30/09/2011	\$0.0806 per share	300,000.00 ordinary shares
Milfam II L.P.	3/10/2011	\$0.0861 per share	500,000.00 ordinary shares
Milfam II L.P.	18/10/2011	\$0.0651 per share	800,000.00 ordinary shares
Milfam II L.P.	19/10/2011	\$0.0658 per share	800,000.00 ordinary shares
Milfam II L.P.	20/10/2011	\$0.0654 per share	1,200,000.00 ordinary shares
Milfam II L.P.	24/10/2011	\$0.0639 per share	1,200,000.00 ordinary shares
Milfam II L.P.	25/10/2011	\$0.0683 per share	1,300,000.00 ordinary shares
Milfam II L.P.	26/10/2011	\$0.0672 per share	1,000,000.00 ordinary shares
Milfam II L.P.	27/10/2011	\$0.0682 per share	800,000.00 ordinary shares
Milfam II L.P.	28/10/2011	\$0.0677 per share	3,436,985.00 ordinary shares
Milfam II L.P.	31/10/2011	\$0.0643 per share	2,463,015.00 ordinary shares
Milfam II L.P.	1/11/2011	\$0.0616 per share	2,000,000.00 ordinary shares

Holder of relevant interest	Date of acquisition	Consideration (\$)	Class and number of securities
Milfam II L.P.	3/11/2011	\$0.0597 per share	2,200,000.00 ordinary shares
Milfam II L.P.	4/11/2011	\$0.0587 per share	3,100,000.00 ordinary shares
Milfam II L.P.	15/11/2011	\$0.0619 per share	800,000.00 ordinary shares
Milfam II L.P.	16/11/2011	\$0.0614 per share	500,000.00 ordinary shares
Milfam II L.P.	17/11/2011	\$0.0605 per share	500,000.00 ordinary shares
Milfam II L.P.	18/11/2011	\$0.0586 per share	1,400,000.00 ordinary shares
Milfam II L.P.	25/11/2011	\$0.0560 per share	900,000.00 ordinary shares
Milfam II L.P.	5/12/2011	\$0.0622 per share	800,000.00 ordinary shares
Milfam II L.P.	6/12/2011	\$0.0608 per share	800,000.00 ordinary shares
Milfam II L.P.	13/12/2011	\$0.0590 per share	1,500,000.00 ordinary shares
Milfam II L.P.	15/12/2011	\$0.0547 per share	3,750,000.00 ordinary shares
Milfam II L.P.	16/12/2011	\$0.0535 per share	1,000,000.00 ordinary shares
Milfam II L.P.	19/12/2011	\$0.0533 per share	500,000.00 ordinary shares
Milfam II L.P.	20/12/2011	\$0.0524 per share	1,000,000.00 ordinary shares
Milfam II L.P.	22/12/2011	\$0.0515 per share	1,000,000.00 ordinary shares
Milfam II L.P.	10/01/2012	\$0.0565 per share	500,000.00 ordinary shares
Milfam II L.P.	11/01/2012	\$0.0553 per share	500,000.00 ordinary shares
Milfam II L.P.	12/01/2012	\$0.0551 per share	109,385.00 ordinary shares
Milfam II L.P.	17/01/2012	\$0.0542 per share	890,615.00 ordinary shares
Milfam II L.P.	18/01/2012	\$0.0561 per share	300,000.00 ordinary shares
Milfam II L.P.	23/01/2012	\$0.0563 per share	1,200,000.00 ordinary shares
Milfam II L.P.	25/01/2012	\$0.0568 per share	500,000.00 ordinary shares
Milfam II L.P.	2/02/2012	\$0.0591 per share	1,300,000.00 ordinary shares
Milfam II L.P.	8/02/2012	\$0.0577 per share	500,000.00 ordinary shares
Milfam II L.P.	10/02/2012	\$0.0577 per share	500,000.00 ordinary shares
Milfam II L.P.	14/02/2012	\$0.0564 per share	1,500,000.00 ordinary shares
Milfam II L.P.	16/02/2012	\$0.0553 per share	762,366.00 ordinary shares
Milfam II L.P.	18/02/2012	\$0.0555 per share	1,237,634.00 ordinary shares
Milfam II L.P.	22/02/2012	\$0.0551 per share	800,000.00 ordinary shares
Milfam II L.P.	1/03/2012	\$0.0565 per share	800,000.00 ordinary shares
Milfam II L.P.	7/03/2012	\$0.0530 per share	3,500,000.00 ordinary shares
Milfam II L.P.	14/03/2012	\$0.0535 per share	800,000.00 ordinary shares
Milfam II L.P.	15/03/2012	\$0.0520 per share	1,500,000.00 ordinary shares
Milfam II L.P.	4/04/2012	\$0.0523 per share	500,000.00 ordinary shares

Holder of relevant interest	Date of acquisition	Consideration (\$)	Class and number of securities
Milfam II L.P.	12/04/2012	\$0.0526 per share	800,000.00 ordinary shares
Milfam II L.P.	13/04/2012	\$0.0527 per share	500,000.00 ordinary shares
Milfam II L.P.	17/04/2012	\$0.0512 per share	800,000.00 ordinary shares
Milfam II L.P.	20/04/2012	\$0.0504 per share	412,682.00 ordinary shares
Milfam II L.P.	24/04/2012	\$0.0489 per share	1,587,438.00 ordinary shares
Milfam II L.P.	4/05/2012	\$0.0488 per share	2,000,000.00 ordinary shares
Milfam II L.P.	7/05/2012	\$0.0442 per share	3,000,000.00 ordinary shares
Milfam II L.P.	9/05/2012	\$0.0405 per share	3,500,000.00 ordinary shares
Milfam II L.P.	11/05/2012	\$0.0389 per share	2,500,000.00 ordinary shares
Milfam II L.P.	14/05/2012	\$0.0375 per share	2,500,000.00 ordinary shares
Milfam II L.P.	15/05/2012	\$0.0381 per share	4,500,000.00 ordinary shares
Milfam II L.P.	16/05/2012	\$0.0331 per share	4,000,000.00 ordinary shares
Milfam II L.P.	17/05/2012	\$0.0316 per share	248,349.00 ordinary shares
Milfam II L.P.	18/05/2012	\$0.0317 per share	180,000.00 ordinary shares
Milfam II L.P.	14/08/2012	\$0.0463 per share	400,000.00 ordinary shares
Milfam II L.P.	17/08/2012	\$0.0459 per share	1,000,000.00 ordinary shares
Milfam II L.P.	19/02/2013	\$0.0282 per share	1,000,000.00 ordinary shares
Milfam II L.P.	21/02/2013	\$0.0270 per share	2,000,000.00 ordinary shares
Milfam II L.P.	12/03/2013	\$0.0223 per share	8,000,000.00 ordinary shares
Milfam II L.P.	15/03/2013	\$0.0205 per share	10,000,000.00 ordinary shares
Milfam II L.P.	2/04/2013	\$0.0238 per share	2,000,000.00 ordinary shares
Milfam II L.P.	13/12/2013	\$0.0104 per share	349,550.00 ordinary shares
Milfam II L.P.	16/12/2013	\$0.0104 per share	175,397.00 ordinary shares
Milfam II L.P.	17/12/2013	\$0.0104 per share	185,113.00 ordinary shares
Milfam II L.P.	18/12/2013	\$0.0103 per share	1,078,764.00 ordinary shares
Milfam II L.P.	19/12/2013	\$0.0103 per share	310,429.00 ordinary shares
Milfam II L.P.	20/12/2013	\$0.0103 per share	3,620,000.00 ordinary shares
Milfam II L.P.	23/12/2013	\$0.0104 per share	10,740,111.00 ordinary shares
Milfam II L.P.	24/12/2013	\$0.0104 per share	56,254.00 ordinary shares
Milfam II L.P.	27/12/2013	\$0.0103 per share	520,000.00 ordinary shares
Milfam II L.P.	30/12/2013	\$0.0104 per share	1,088,228.00 ordinary shares
Milfam II L.P.	31/12/2013	\$0.0104 per share	285,789.00 ordinary shares
Milfam II L.P.	2/01/2014	\$0.0104 per share	1,600,000.00 ordinary shares
Milfam II L.P.	8/01/2014	\$0.0107 per share	500,034.00 ordinary shares

Holder of relevant interest	Date of acquisition	Consideration (\$)	Class and number of securities
Milfam II L.P.	8/01/2014	\$0.0103 per share	475,000.00 ordinary shares
Milfam II L.P.	10/01/2014	\$0.0104 per share	175,000.00 ordinary shares
Milfam II L.P.	14/01/2014	\$0.0104 per share	18,105,293.00 ordinary shares
Milfam II L.P.	16/01/2014	\$0.0103 per share	150,465.00 ordinary shares
Milfam II L.P.	21/01/2014	\$0.0102 per share	10,000,000.00 ordinary shares
Milfam II L.P.	28/01/2014	\$0.0100 per share	1,178,457.00 ordinary shares
Milfam II L.P.	30/01/2014	\$0.0100 per share	324,480.00 ordinary shares
Milfam II L.P.	31/01/2014	\$0.0099 per share	479,591.00 ordinary shares
Milfam II L.P.	3/02/2014	\$0.0109 per share	68,001.00 ordinary shares
Milfam II L.P.	28/02/2014	\$0.0187 per share	17,322.00 ordinary shares
Milfam II L.P.	23/10/2014	\$0.0101 per share	181,548.00 ordinary shares
Milfam II L.P.	24/10/2014	\$0.0102 per share	1,118,944.00 ordinary shares
Milfam II L.P.	27/10/2014	\$0.0103 per share	8,805,373.00 ordinary shares
Milfam II L.P.	28/10/2014	\$0.0103 per share	12,335,833.00 ordinary shares
Milfam II L.P.	31/10/2014	\$0.0092 per share	283,872.00 ordinary shares
Milfam II L.P.	3/11/2014	\$0.0093 per share	15,700,344.00 ordinary shares
Lloyd I. Miller Trust A-4	3/04/2013	\$0.0222 per share	1,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	4/04/2013	\$0.0200 per share	9,253,448.00 ordinary shares
Lloyd I. Miller Trust A-4	9/04/2013	\$0.0201 per share	2,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	10/04/2013	\$0.0202 per share	1,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	12/04/2013	\$0.0204 per share	1,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	15/04/2013	\$0.0175 per share	11,846,856.00 ordinary shares
Lloyd I. Miller Trust A-4	16/04/2013	\$0.0168 per share	1,153,144.00 ordinary shares
Lloyd I. Miller Trust A-4	18/04/2013	\$0.0187 per share	3,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	23/04/2013	\$0.0186 per share	3,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	29/04/2013	\$0.0178 per share	1,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	30/04/2013	\$0.0178 per share	1,500,000.00 ordinary shares
Lloyd I. Miller Trust A-4	1/05/2013	\$0.0168 per share	4,612,484.00 ordinary shares
Lloyd I. Miller Trust A-4	2/05/2013	\$0.0166 per share	8,387,518.00 ordinary shares
Lloyd I. Miller Trust A-4	20/05/2013	\$0.0148 per share	4,866,331.00 ordinary shares
Lloyd I. Miller Trust A-4	23/05/2013	\$0.0146 per share	5,133,689.00 ordinary shares
Lloyd I. Miller Trust A-4	29/05/2013	\$0.0135 per share	4,715,758.00 ordinary shares
Lloyd I. Miller Trust A-4	30/05/2013	\$0.0133 per share	12,288,690.00 ordinary shares
Lloyd I. Miller Trust A-4	31/05/2013	\$0.0128 per share	21,096,739.00 ordinary shares

Holder of relevant interest	Date of acquisition	Consideration (\$)	Class and number of securities
Lloyd I. Miller Trust A-4	11/07/2013	\$0.0122 per share	2,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	12/07/2013	\$0.0130 per share	2,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	15/07/2013	\$0.0129 per share	573,656.00 ordinary shares
Lloyd I. Miller Trust A-4	18/07/2013	\$0.0130 per share	1,426,342.00 ordinary shares
Lloyd I. Miller Trust A-4	18/07/2013	\$0.0121 per share	10,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	19/07/2013	\$0.0121 per share	1,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	22/07/2013	\$0.0121 per share	2,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	23/07/2013	\$0.0122 per share	2,373,348.00 ordinary shares
Lloyd I. Miller Trust A-4	13/08/2013	\$0.0125 per share	1,869,918.00 ordinary shares
Lloyd I. Miller Trust A-4	14/08/2013	\$0.0124 per share	388,318.00 ordinary shares
Lloyd I. Miller Trust A-4	10/08/2013	\$0.0136 per share	583,171.00 ordinary shares
Lloyd I. Miller Trust A-4	13/09/2013	\$0.0131 per share	2,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	18/09/2013	\$0.0132 per share	2,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	19/09/2013	\$0.0139 per share	2,054,728.00 ordinary shares
Lloyd I. Miller Trust A-4	20/09/2013	\$0.0133 per share	6,845,272.00 ordinary shares
Lloyd I. Miller Trust A-4	23/09/2013	\$0.0129 per share	1,343,963.00 ordinary shares
Lloyd I. Miller Trust A-4	24/09/2013	\$0.0129 per share	579,871.00 ordinary shares
Lloyd I. Miller Trust A-4	25/09/2013	\$0.0128 per share	555,567.00 ordinary shares
Lloyd I. Miller Trust A-4	26/09/2013	\$0.0128 per share	467,902.00 ordinary shares
Lloyd I. Miller Trust A-4	30/09/2013	\$0.0127 per share	165,667.00 ordinary shares
Lloyd I. Miller Trust A-4	1/10/2013	\$0.0124 per share	10,675,652.00 ordinary shares
Lloyd I. Miller Trust A-4	3/10/2013	\$0.0115 per share	20,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	7/10/2013	\$0.0114 per share	142,666.00 ordinary shares
Lloyd I. Miller Trust A-4	9/10/2013	\$0.0114 per share	4,860,641.00 ordinary shares
Lloyd I. Miller Trust A-4	10/10/2013	\$0.0109 per share	770,090.00 ordinary shares
Lloyd I. Miller Trust A-4	14/10/2013	\$0.0110 per share	4,006,818.00 ordinary shares
Lloyd I. Miller Trust A-4	15/10/2013	\$0.0111 per share	1,884,309.00 ordinary shares
Lloyd I. Miller Trust A-4	16/10/2013	\$0.0111 per share	1,663,500.00 ordinary shares
Lloyd I. Miller Trust A-4	18/10/2013	\$0.0117 per share	2,856,549.00 ordinary shares
Lloyd I. Miller Trust A-4	28/10/2013	\$0.0121 per share	3,632,596.00 ordinary shares
Lloyd I. Miller Trust A-4	29/10/2013	\$0.0120 per share	827,851.00 ordinary shares
Lloyd I. Miller Trust A-4	30/10/2013	\$0.0120 per share	1,756,255.00 ordinary shares
Lloyd I. Miller Trust A-4	31/10/2013	\$0.0120 per share	7,189,917.00
Lloyd I. Miller Trust A-4	1/11/2013	\$0.0121 per share	2,558,202.00

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Lloyd I. Miller Trust A-4	4/11/2013	\$0.0115 per share	1,398,183.00 ordinary shares
Lloyd I. Miller Trust A-4	5/11/2013	\$0.0120 per share	883,222.00 ordinary shares
Lloyd I. Miller Trust A-4	13/11/2013	\$0.0113 per share	4,892,787.00 ordinary shares
Lloyd I. Miller Trust A-4	14/11/2013	\$0.0113 per share	449,051.00 ordinary shares
Lloyd I. Miller Trust A-4	15/11/2013	\$0.0113 per share	801,754.00 ordinary shares
Lloyd I. Miller Trust A-4	20/11/2013	\$0.0114 per share	384,224.00 ordinary shares
Lloyd I. Miller Trust A-4	21/11/2013	\$0.0113 per share	13,872,950.00 ordinary shares
Lloyd I. Miller Trust A-4	26/11/2013	\$0.0111 per share	4,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	27/11/2013	\$0.0111 per share	2,000,000.00 ordinary shares
Lloyd I. Miller Trust A-4	29/11/2013	\$0.0110 per share	3,304,935.00 ordinary shares
Lloyd I. Miller Trust A-4	2/12/2013	\$0.0106 per share	228,718.00 ordinary shares
Lloyd I. Miller Trust A-4	3/12/2013	\$0.0105 per share	1,077,158.00 ordinary shares
Lloyd I. Miller Trust A-4	4/12/2013	\$0.0105 per share	1,937,027.00 ordinary shares
Lloyd I. Miller Trust A-4	5/12/2013	\$0.0105 per share	4,534,796.00 ordinary shares
Lloyd I. Miller Trust A-4	6/12/2013	\$0.0105 per share	3,519,805.00 ordinary shares
Lloyd I. Miller Trust A-4	9/12/2013	\$0.0106 per share	3,397,584.00 ordinary shares
Lloyd I. Miller Trust A-4	10/12/2013	\$0.0106 per share	14,481,456.00 ordinary shares
Lloyd I. Miller Trust A-4	12/12/2013	\$0.0105 per share	1,727,147.00 ordinary shares
Catherine Miller Trust C	22/06/2011	\$0.0667 per share	185,932.00 ordinary shares
Catherine Miller Trust C	23/06/2011	\$0.0663 per share	103,389.70 ordinary shares
Catherine Miller Trust C	27/06/2011	\$0.0618 per share	376,270.71 ordinary shares
Catherine Miller Trust C	28/06/2011	\$0.0620 per share	56,778.58 ordinary shares
LIMFAM LLC	22/08/2013	\$0.0132 per share	57,555.00 ordinary shares
LIMFAM LLC	23/08/2013	\$0.0132 per share	913,402.00 ordinary shares
LIMFAM LLC	21/08/2014	\$0.0098 per share	106,000.00 ordinary shares
LIMFAM LLC	27/08/2014	\$0.0099 per share	2,489,000.00 ordinary shares
LIMFAM LLC	28/08/2014	\$0.0099 per share	1,008,634.00 ordinary shares
LIMFAM LLC	1/09/2014	\$0.0098 per share	157,708.00 ordinary shares
LIMFAM LLC	4/09/2014	\$0.0099 per share	132,712.00 ordinary shares
LIMFAM LLC	5/09/2014	\$0.0099 per share	550,000.00 ordinary shares
LIMFAM LLC	8/09/2014	\$0.0100 per share	68,000.00 ordinary shares