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7 November 2014

The Manager Company Announcement Office Australian Securities Exchange Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

ADELAIDE BRIGHTON ADVISES RENEWAL OF FINANCING FACILITIES

Adelaide Brighton Ltd advises that it has secured bank debt facilities of \$540 million which replace all previously existing bank debt facilities. The new facilities are with three of Australia's major trading banks.

The Company's debt facility maturity dates are now:

DEBT FACILITY MATURITY DATES		
JANUARY 2018 \$M	JANUARY 2019 \$M	TOTAL \$M
330	210	540

Chief Executive Officer, Martin Brydon said, "Adelaide Brighton is pleased to have secured the new facilities at attractive bank lending margins as well as extending its debt maturity profile."

Martin Brydon Chief Executive Officer

FOR FURTHER INFORMATION: MS LUBA ALEXANDER

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