

13 November 2014

FOR IMMEDIATE RELEASE

ASX Company Announcements ASX Limited PO Box H224 Australia Square Sydney NSW 1215

Completion of Non-renounceable Entitlement Offer

Sydney: 13 November 2014: BSA Limited (ASX: BSA) refers to its announcement earlier today of the completion of its fully underwritten, non-renounceable pro rata entitlement offer (**Entitlement Offer**).

BSA advises that the date on which shares will be issued under the Entitlement Offer has been changed from 17 November 2014 to 19 November 2014, in order to provide additional time to process sub-underwriting allocations in connection with the Entitlement Offer.

It is now expected that normal trading in shares issued under the Entitlement Offer will commence on 20 November 2014.

-ENDS-

For further details contact:

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