

ASX/MEDIA RELEASE

13 November 2014

MAGNOLIA LNG PROJECT PROCESS AND PROGRESS WITH FERC

Liquefied Natural Gas Limited (ASX: LNG; OTC ADR: LNGLY) ("LNG" or the "Company") wishes to provide an update on the status of Environmental Information Requests from the Federal Environmental Regulatory Commission (FERC) in relation to the Company's wholly owned subsidiary, Magnolia LNG LLC (MLNG).

In response to two separate environmental information requests from FERC issued on 23 October 2014, MLNG and Kinder Morgan Louisiana Pipeline submitted their respective responses to FERC on Tuesday, 11 November 2014.

As noted in previous releases, these information requests are consistent with the normal process for applications filed under Sections 3 and 7 of the Natural Gas Act for LNG terminals and interstate pipelines in USA and allow FERC to clarify certain aspects of the filings to assist them to issue a combined Draft Environmental Impact Statement for the projects.

For further information contact:

Mr Maurice Brand Mr David Gardner Mr Michael Mott
Managing Director/ CEO Company Secretary
+61 8 9366 3700 +61 8 9366 3700 +1 713 815 6909

Liquefied Natural Gas Limited

Level 1 10 Ord Street, West Perth WA 6005 Telephone: +61 8 9366 3700 Facsimile: +61 8 9366 3799

Email: <u>LNG@LNGLimited.com.au</u>
Web site: <u>www.LNGLimited.com.au</u>

Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au. For a discussion of important factors which could cause actual results to differ from these forward-looking statements, please refer to LNG Limited's Annual Report and Accounts. LNG Limited does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.