



ASX, AIM and Media Release

17 November 2014

Documents Executed for Debt Facility Reschedule

Base Resources Limited (ASX & AIM: BSE) ("Base" or the "Company") is pleased to advise that the final documentation to give effect to the previously announced rescheduling of the US\$215 million Kwale Project Debt Facility ("Debt Facility") has now been executed by all parties. The rescheduling has the primary effect of realigning the Debt Facility repayment schedule to reflect the delay in commencement of sales from the Kwale Project to February 2014 from the original expectation of October 2013 when the facility was arranged in 2011.

There have been no changes to the key terms of the Debt Facility restructure from those previously advised to the market. The conditions precedent to the reschedule taking effect, which are procedural in nature, are expected to be completed over the next couple of weeks.

The implementation of the debt facility reschedule puts Base in a sound position to complete the ramp-up and optimisation of the Kwale Project.

ENDS

CORPORATE PROFILE

Base Resources Limited ABN 88 125 546 910

DIRECTORS

Andrew King	Non-Executive Chairman
Tim Carstens	Managing Director
Colin Bwy	Executive Director

Sam Willis	Non-Executive Director
Michael Anderson	Non-Executive Director
Trevor Schultz	Non-Executive Director
Malcolm Macpherson	Non-Executive Director

COMPANY SECRETARY

Winton Willesee

NOMINATED ADVISOR & BROKER

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