



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

TUESDAY, 18 NOVEMBER 2014

UPDATE – BANK FEES CLASS ACTION

1. The Board of Directors of IMF Bentham Limited ("IMF") refers to its previous announcement of 12 November 2014 regarding Farey & Others v National Australia Bank Limited ("NAB Class Action").
2. IMF is pleased to advise that at a hearing today in Sydney before Justice Jacobson, orders were made to allow any NAB customers who have not yet registered for the NAB Class Action who wish to do so to complete the registration process on the website of Financial Redress (a subsidiary of IMF), by 27 January 2015.
3. The Court also ordered that any NAB customers who register will do so on the same terms as existing NAB Class Action members who have accepted funding agreements with IMF.
4. The purpose of the opening and closing procedure is to facilitate a settlement of the NAB Class Action. However, there remains a degree of uncertainty about the terms of any such future settlement, which will also require court approval.

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a large, hand-drawn oval.

Diane Jones
Chief Operating Officer

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