

Australian Agricultural Company Limited ABN 15 010 892 270

APPENDIX 4D

ASX Announcement No. 28/2014

19 November 2014

Manager ASX Market Announcements Australian Securities Exchange

Attached is the Australian Agricultural Company Limited's Appendix 4D for the half year ended 30 September 2014.

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AUSTRALIAN AGRICULTURAL COMPANY LIMITED

(ABN 15 010 892 270)

APPENDIX 4D PRELIMINARY FINAL REPORT FOR THE HALF-YEAR ENDED 30 SEPTEMBER 2014

Results for Announcement to the Market					
Revenue from ordinary activities (\$000)	Down	15,676	by	9.4% to	150,996
Profit/(Loss) from ordinary activities before finance costs and income tax (\$000)	Up	22,807	by	67.5% to	(10,987)
Profit/(Loss) from ordinary activities before tax (\$000)	Up	26,766	by	58.0% to	(19,365)
Profit/(Loss) from ordinary activities after tax (\$000)	Up	18,031	by	57.0% to	(13,588)

Net tangible asset backing per ordinary share	
As at 30 September 2014	\$1.37
As at 30 September 2013	\$1.58

Dividends	Amount per security	Franked amount per security
No dividend payable for the period ended 30 September 2014		
Dividend Paid	0.0 cents	0%*
* At 30% rate		

Review Information
Review completed, an unqualified opinion issued.

19 November 2014